TSXV: AU; OTCQX: AIRRF

DISCOVERING THE NEXT MAJOR GOLD CAMP

Corporate Presentation August 2025

Forward-Looking Information

This presentation may contain "forward-looking information" (as defined in applicable Canadian securities legislation). Generally, these forward-looking statements can be identified by the use of forward-looking terminology such as "plans", "expects" or "does not expect", "is expected", "budget", "scheduled", "estimates", "forecasts", "intends", "anticipates" or "does not anticipate", or "believes", or variations of such words and phrases, or state that certain actions, events or results "may", "could", "would", "might" or "will be taken", "occur", "be achieved" or "has the potential to", and are based on expectations, estimates and projections considered to be reasonable by Aurion as of the date of this presentation. Actual results and outcomes may differ materially from what is expressed or forecasted in these forward-looking statements. Such statements are qualified in their entirety by the inherent risks and uncertainties surrounding future expectations. Among those factors which could cause actual results to differ materially are the following: market conditions and other risk factors listed from time to time in our reports filed with Canadian securities regulators on SEDAR at www.sedar.com.

Information in this presentation has been furnished for your information only, is accurate at the time of posting, and may be superseded by more current information. Except as required by law, we do not undertake any obligation to update the information, whether as a result of new information, future events or otherwise.

Andrew Hussey, P.Geo., GIS Geologist and Database Manager for Aurion Resources Ltd., is a Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects and has approved the technical disclosure and verified the technical information in this presentation."

New Discoveries

Risti Property, 100% Owned
Aamurusko – 789.00 g/t Au over 2.90 m
Kaaresselkä – 4.42 g/t Au over 32.55 m

JV with B2Gold
Helmi – 2.05 g/t Au over 77.50 m
Vuoma – 28.64 g/t Au over 4.90 m

Numerous Gold Targets

Critical Minerals
Vanadium, Phosphate and Rare Earths

Partnerships

Kinross Investments
10% shareholder
Earning in on Launi East

JV with B2Gold
70% B2Gold / 30% Aurion

KoBold Earn-in
Earning in on critical minerals
in a portion of Risti

Discovering the Next Major Gold Camp

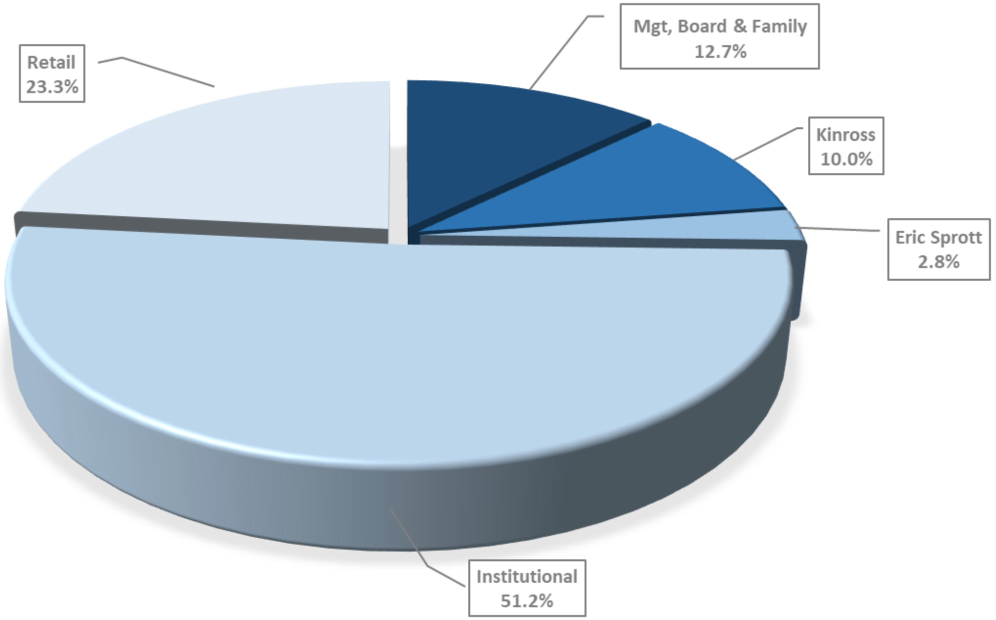
Multiple discoveries
District scale land package
Prospective geology
Consolidation opportunity

First Class Jurisdiction

Excellent infrastructure
Safe and efficient to operate
Transparent permitting
Major mines in the region

Ownership and Capital Structure

- 149.6 M shares / 9.35 M options/ 814 K broker warrants
- Market Cap: ~C$122.7 M (As of Aug 11, 2025)
- Well-Funded:
  - Working Capital ~C$5.79 M as of Mar 31, 2025



Major Shareholders:

KINROSS

FRANKLIN TEMPLETON

ADRIAN DAY ASSET MANAGEMENT

Konwave AG

RBC Global Asset Management

Eric Sprott

Analyst Coverage:

EXPLORATION insights

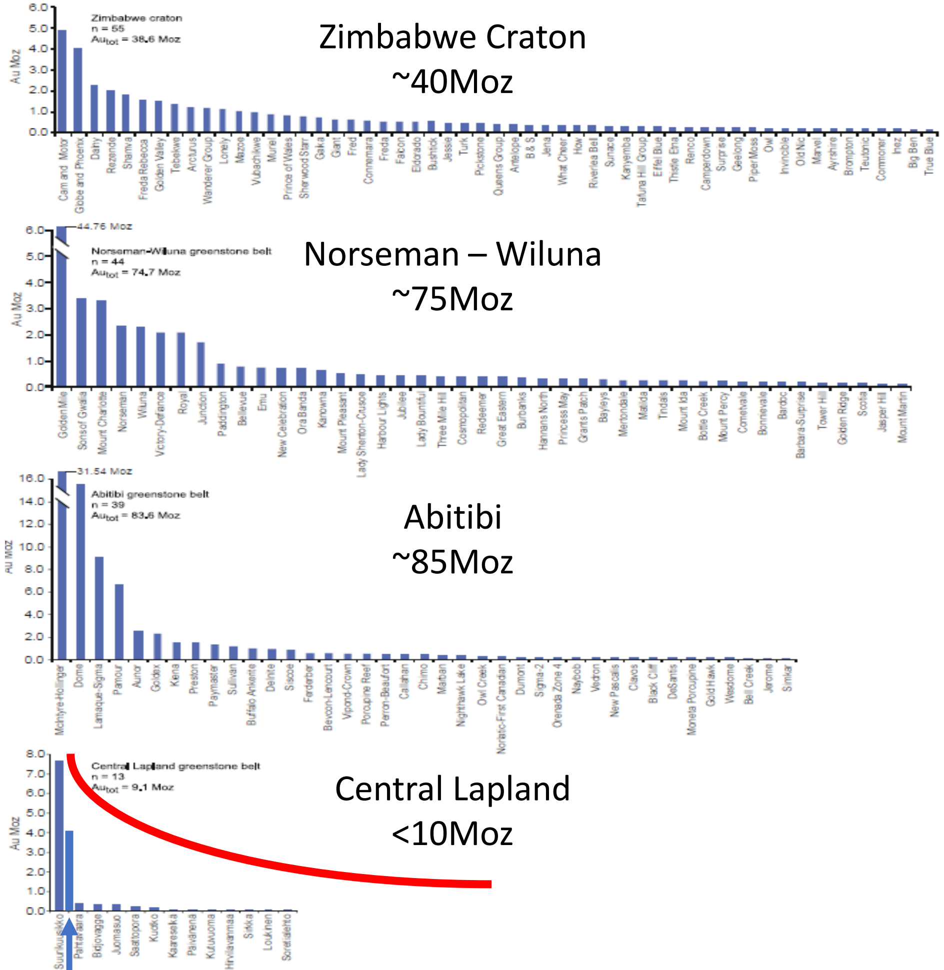
CAPITAL MARKETS HAYWOOD

RED CLOUD

Ventum Financial

Finland – A Top Jurisdiction with Untapped Potential

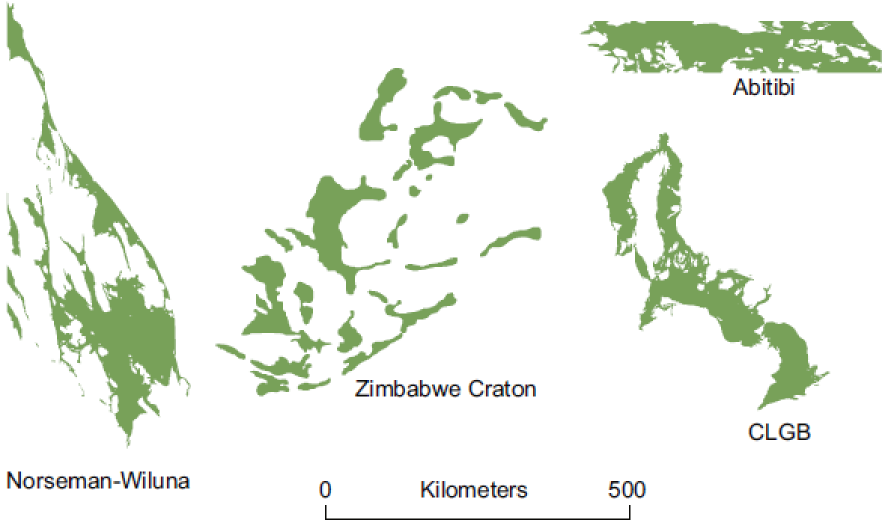
Total Resources of the known orogenic gold deposits in greenstone belts



Ikkari

Source: Niiranen, T., Lahti, I. and Nykänen, V. (2015) The Orogenic Gold Potential of the Central Lapland Greenstone Belt, Northern Fennoscandian Shield. In W.D. Maier, R. Lahtinen, H. O'Brien, Eds., Mineral Deposits of Finland (pp 733-752). Elsevier Inc.

Size comparison of the CLGB to Norseman-Wiluna, Abitibi, and Zimbabwe Craton greenstone belts

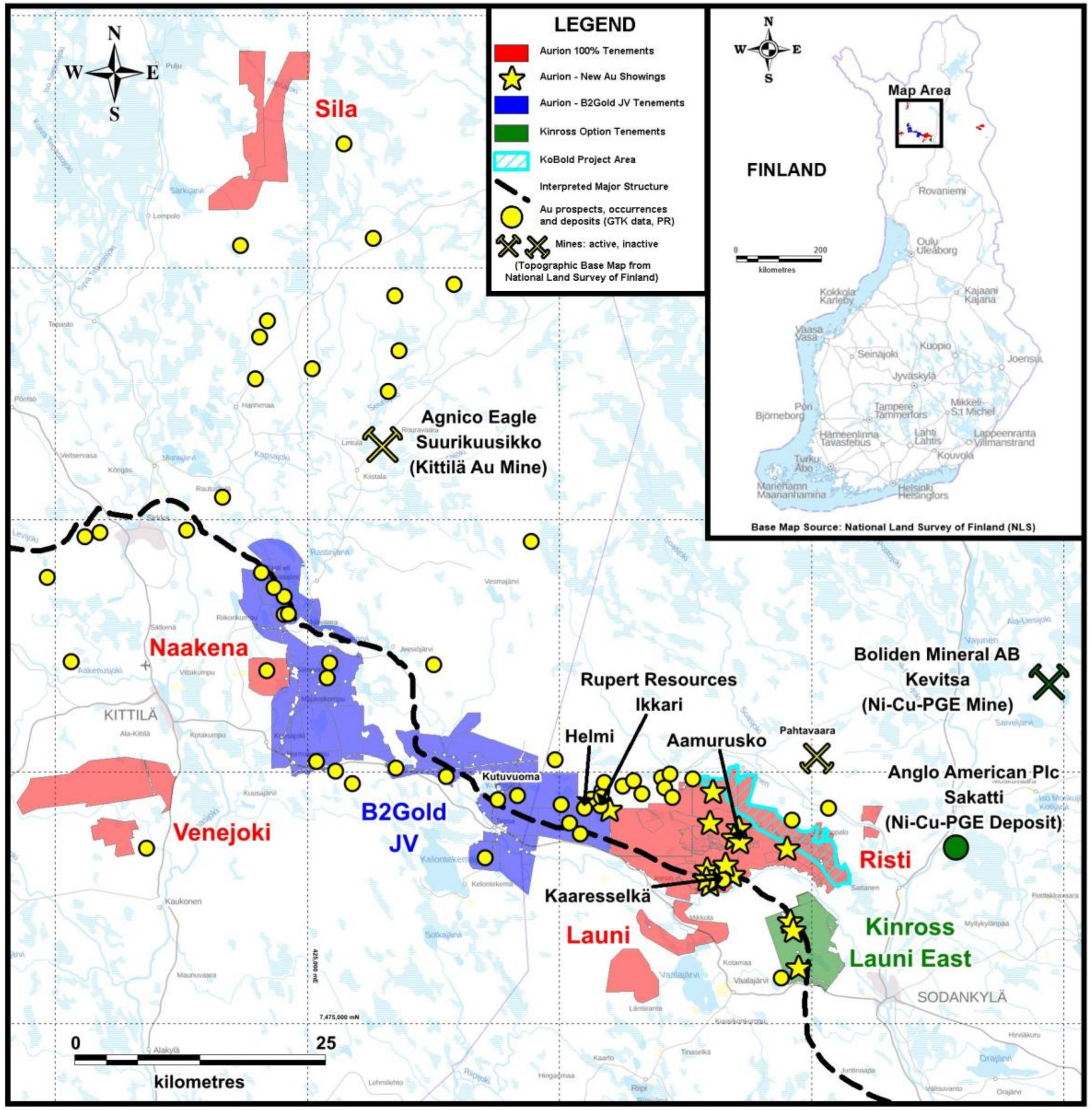


Finland – Like Discovering Timmins 110 Years Ago

Plate 36

Summit of Dome, 1911. The Dome, a mound of quartz carrying spectacular concentrations of gold, became the Dome mine. (Courtesy of Ontario Archives Acc. 16959-215)

Value From Multiple Opportunities



B2Gold JV

- Helmi discovery: 2.05 g/t Au over 77.5 m
- Multiple gold prospects
- Next to the 4+ Moz Ikkari deposit by Rupert Resources

Risti

- 100% ownership
- High-grade, near surface discoveries
- Multiple gold prospects

Kinross Earn-in - Launi East

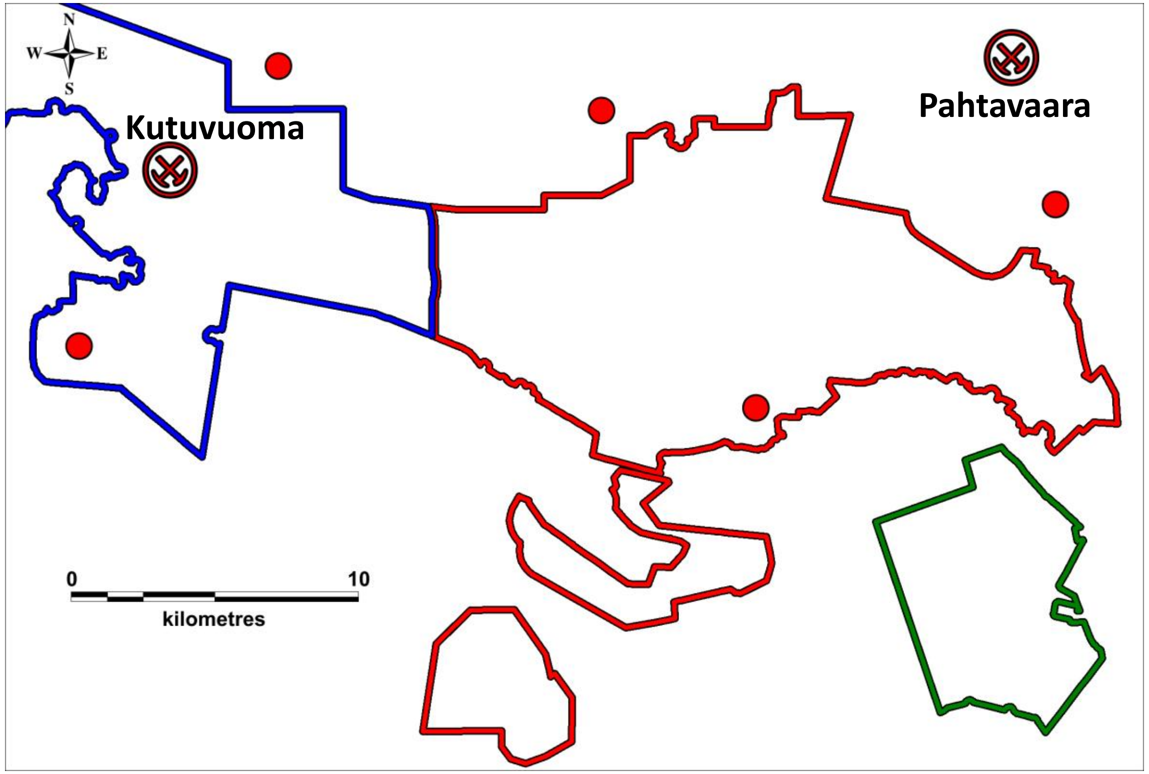
- Numerous gold showings and prospects
- Earn in: US$10 M for 70%

KoBold Metals (Private) – Critical Minerals Earn-in

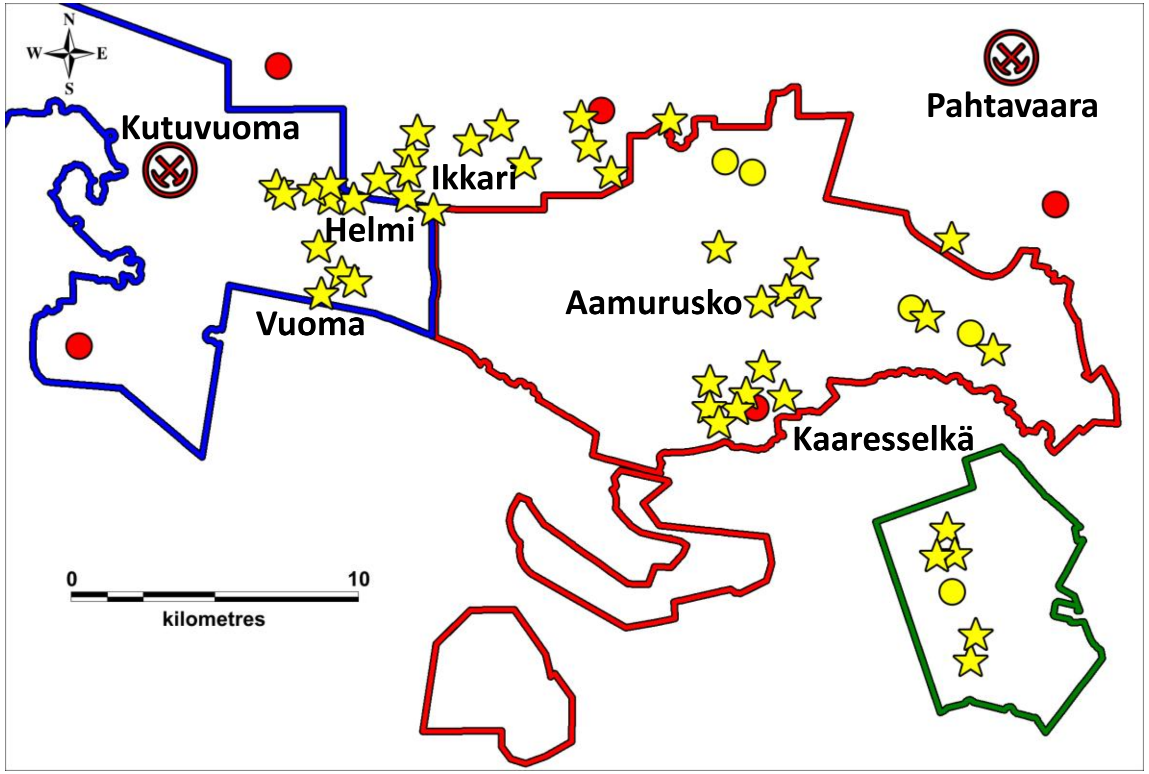
- KoBold exploring for critical minerals
- Eastern Portion of Risti Property
- Earn-in: US$12 M for 75%
- Aurion retains primary gold and silver discoveries

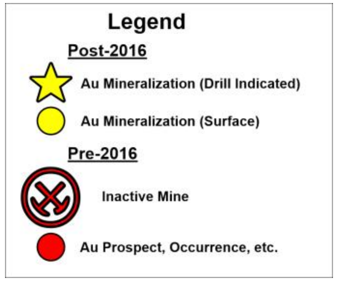
Emerging Gold Camp – Over 20 Discoveries Since 2016

Pre 2016



Today





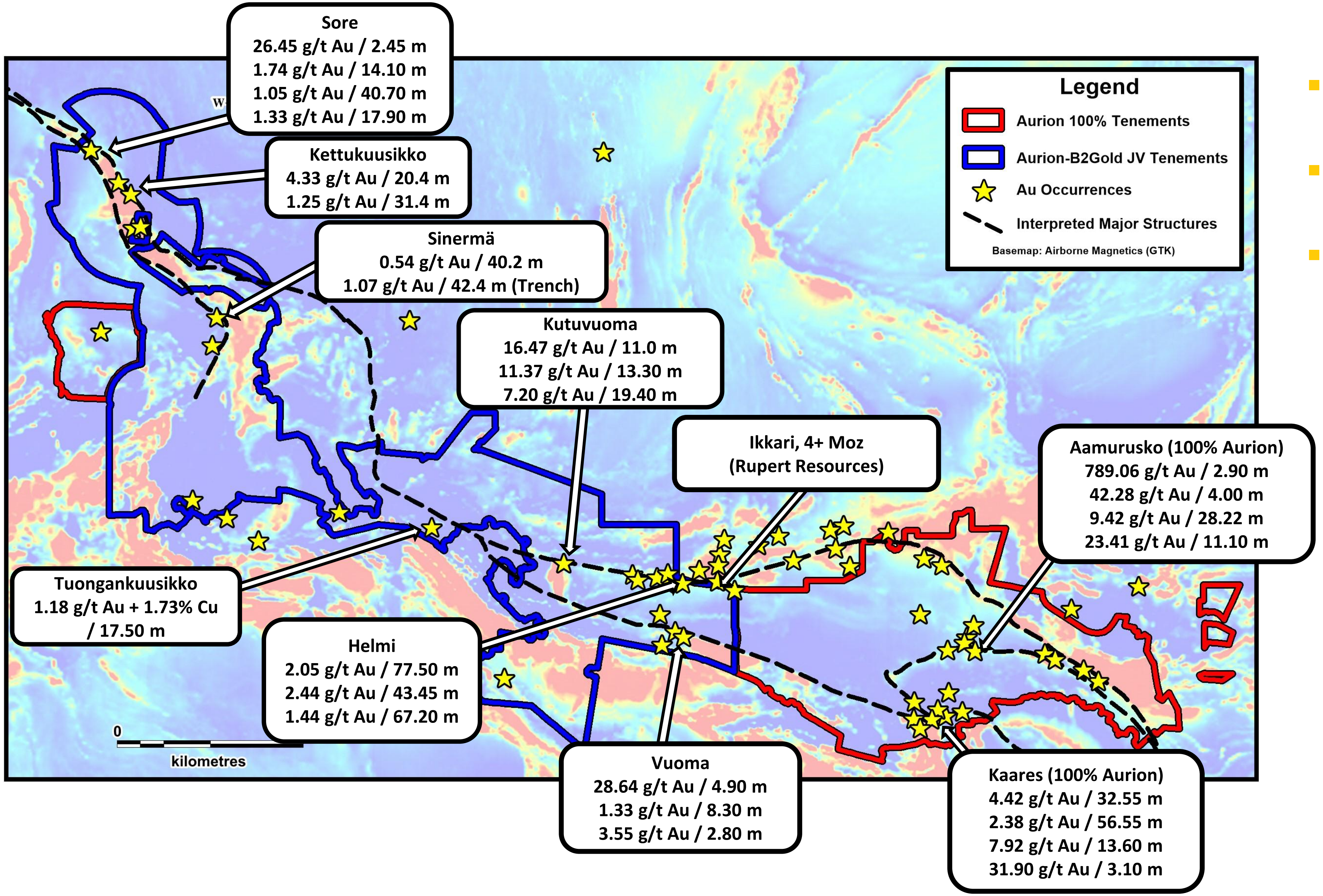
Aurion 100 % owned properties

Aurion-B2Gold JV property

Kinross Option

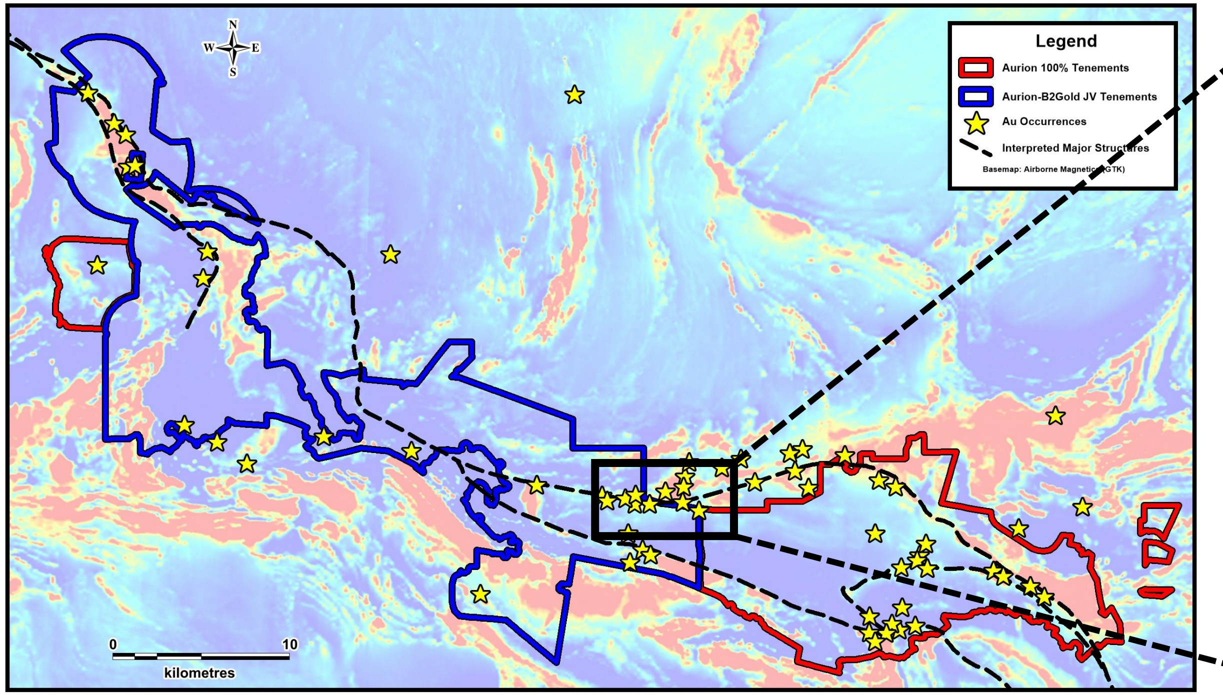
Joint Venture – B2Gold

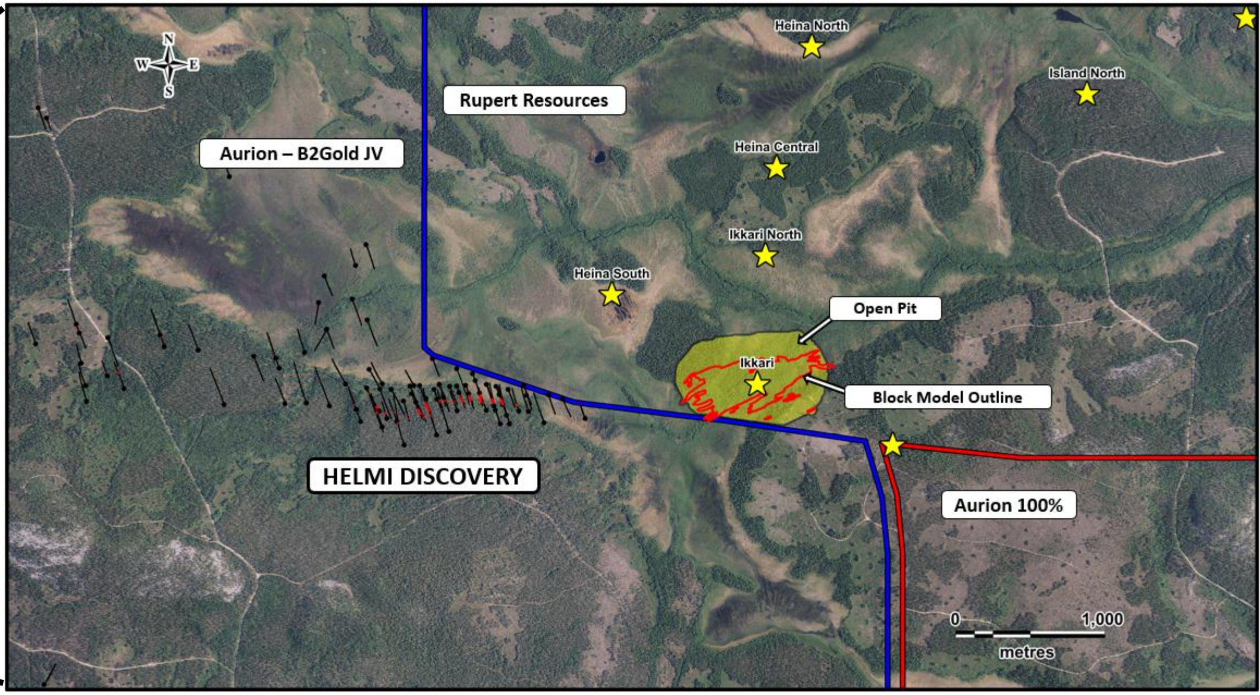
JV with B2Gold – Multiple Discoveries



- JV: B2Gold 70%, Aurion 30%
- Large land package ~293 km^2
- Multiple discoveries:
  - Helmi
  - Kutuvuoma
  - Vuoma
  - Sinermä
  - Kettukuusikko
  - Tuongankuusikko

Rupert Resources - US$1.7 Billion Ikkari Project

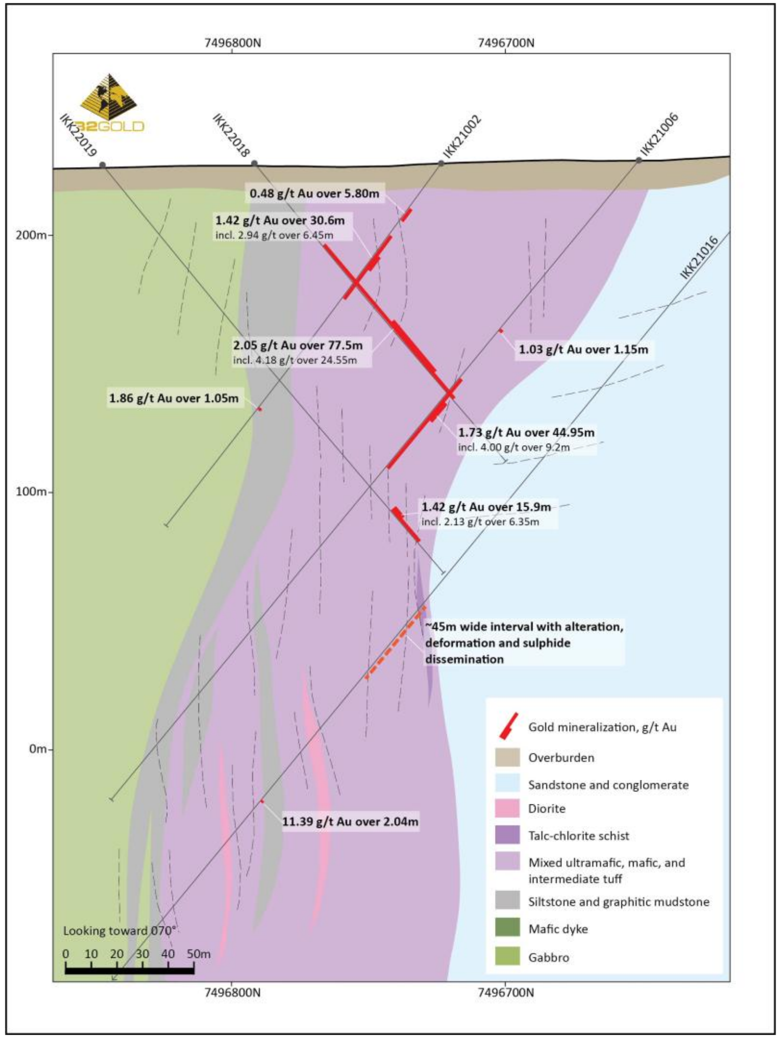


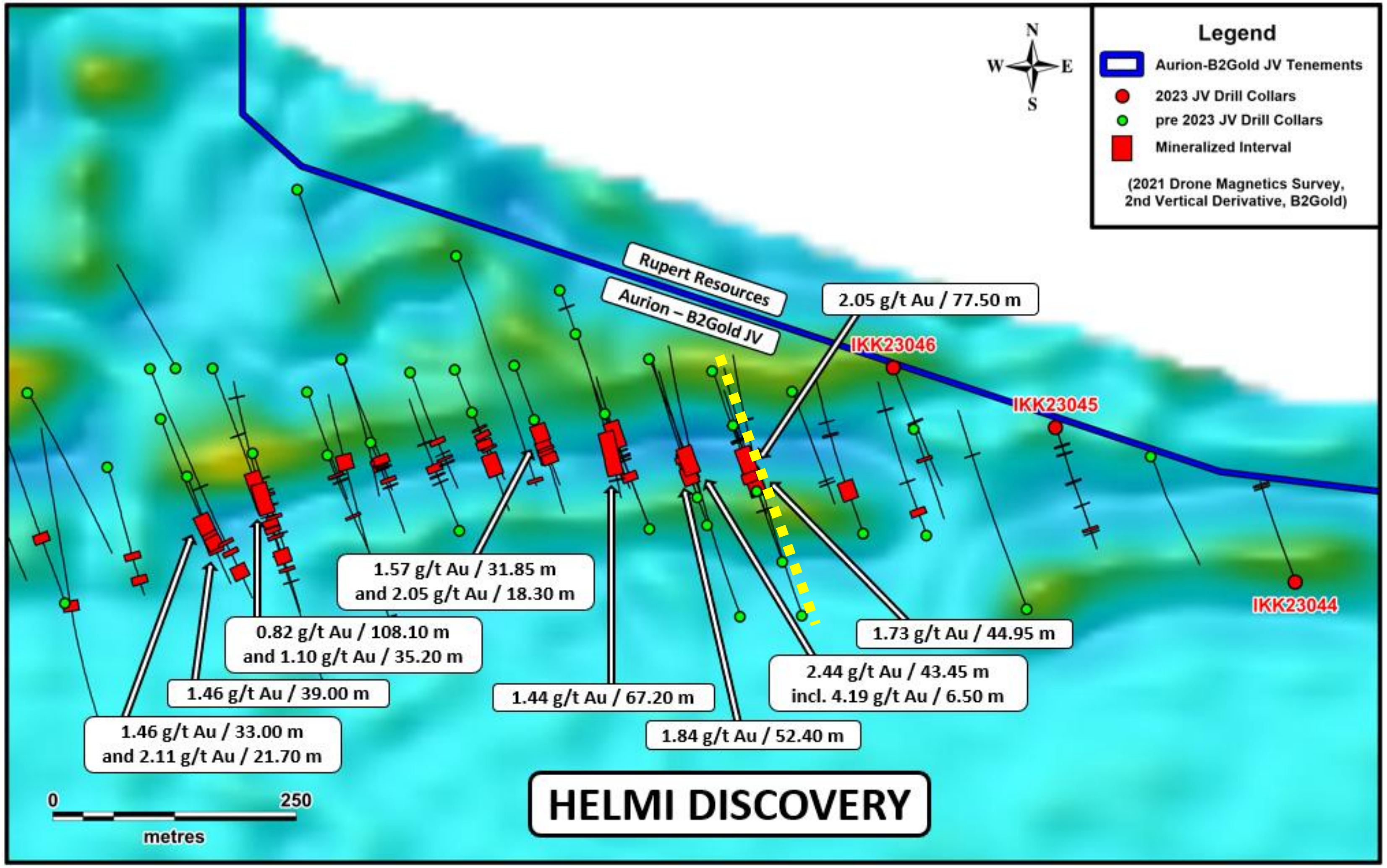


May 12, 2020 – Ikkari Discovery

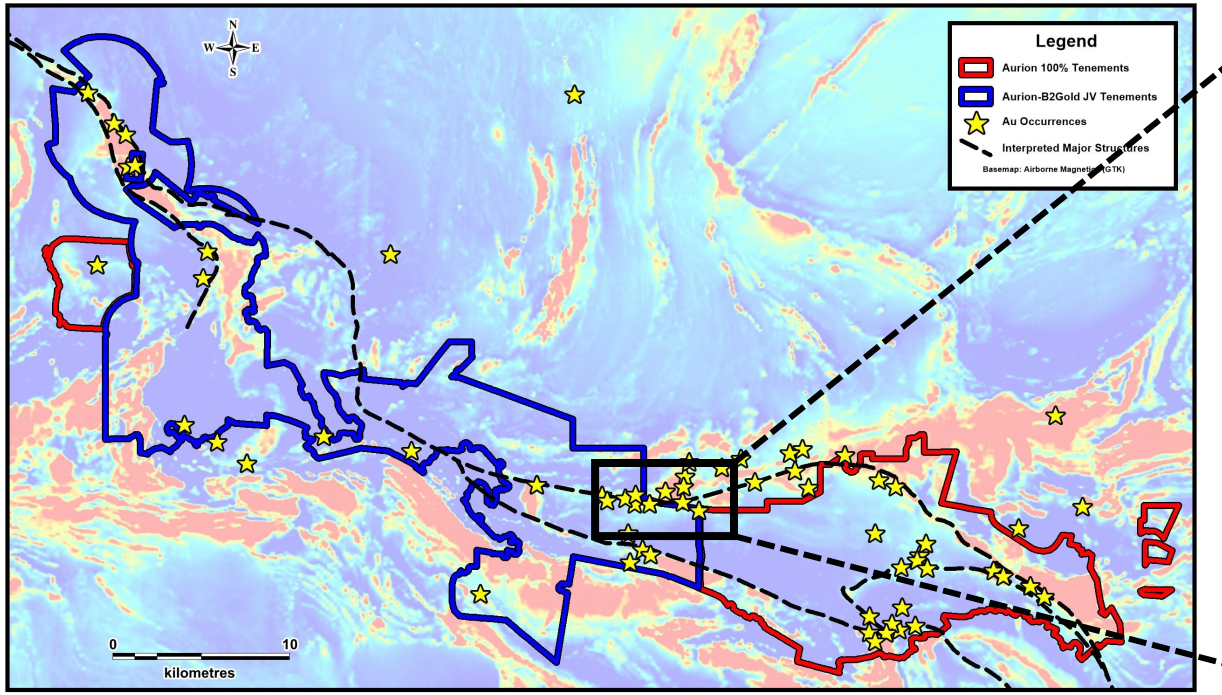
- **Reserves and Resources:** 3.49 Moz Proven and Probable Reserves, within 4.09 Moz Indicated Resources plus 0.136 Moz Inferred Resource (Feb 14, 2025)
- **Prefeasibility Study:** After-Tax NPV(5%) of US$1.68 B and IRR of 38% using a US$2,150/oz gold price with initial capex of US$575 M (Feb 14, 2025)
- **Headline Intercepts:** 4.40 g/t Au over 188 m, 8 g/t Au over 103 m, 4.20 g/t Au over 167 m, and 4.30 g/t Au over 158 m
- Structure and geology interpreted to extend to JV property
- Current market capitalization ~C$1.2 B

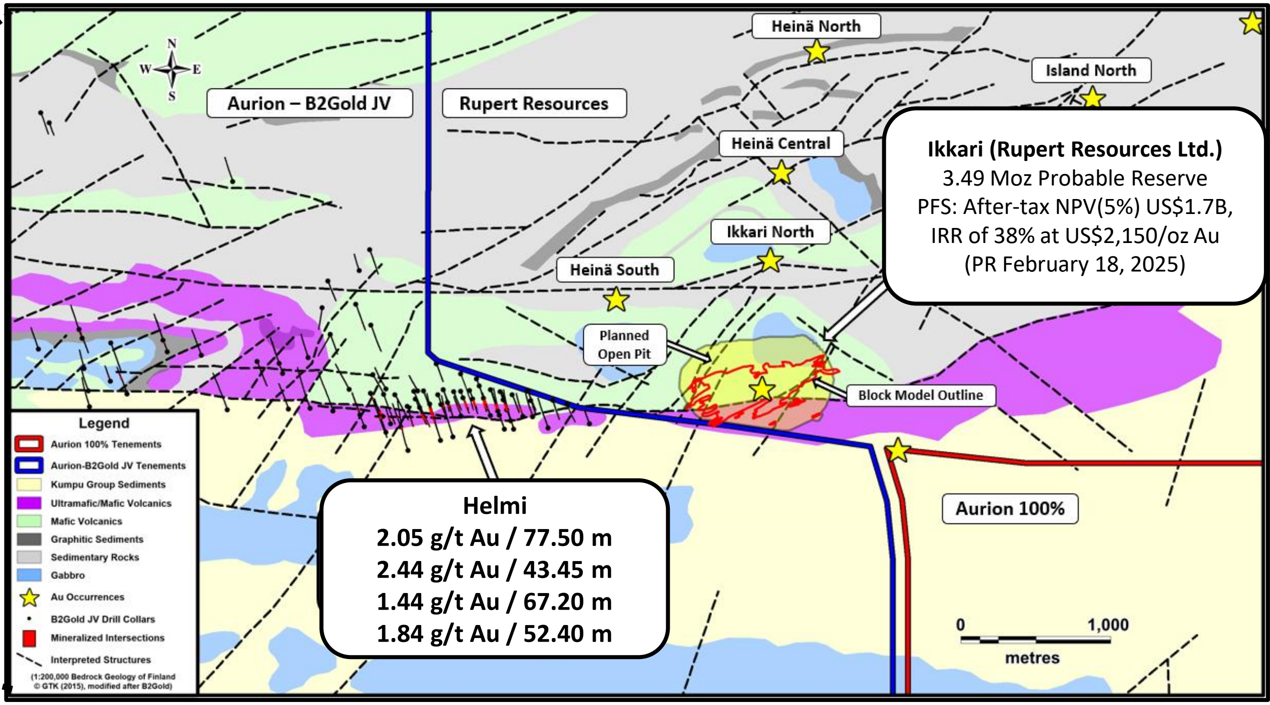
JV with B2Gold – Helmi Discovery





JV with B2Gold – Helmi Discovery

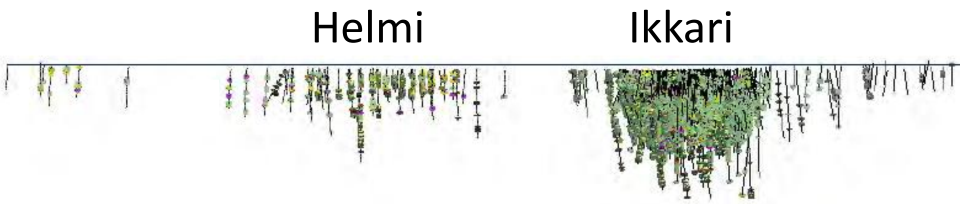




- Discovered in late 2021
- Gold mineralization intersected along 2 km strike and to at least 500 m depth

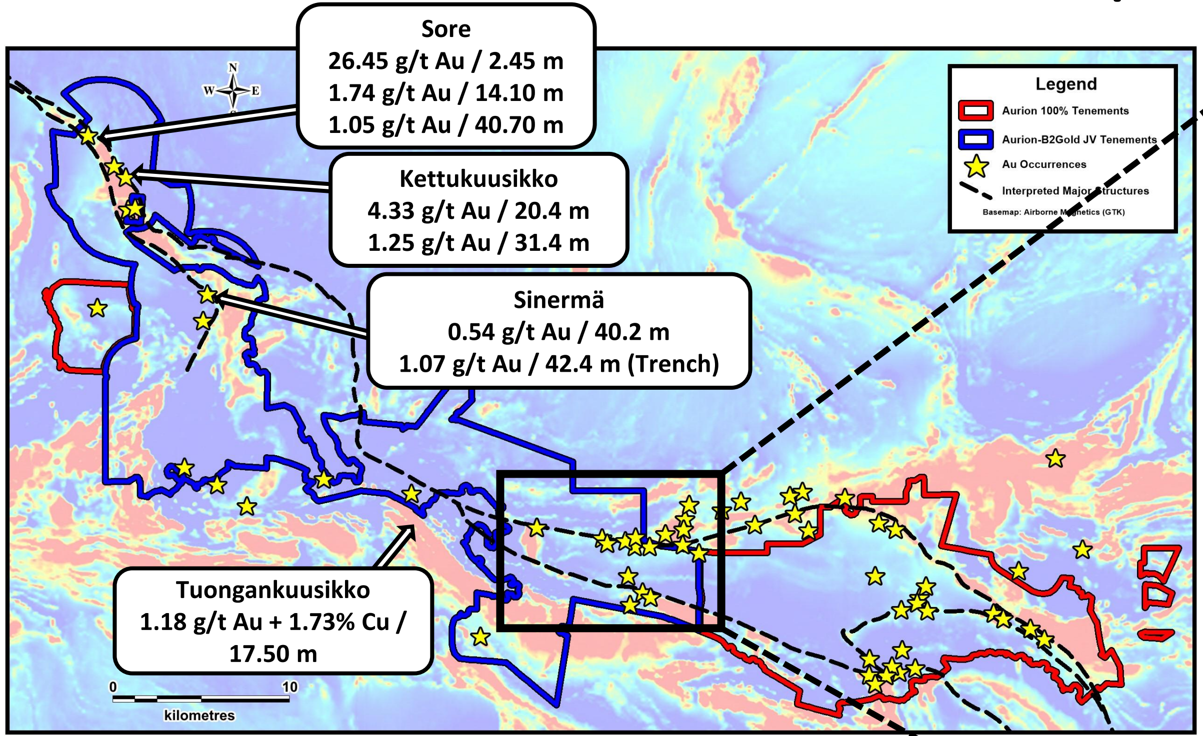
Highlight intercepts:

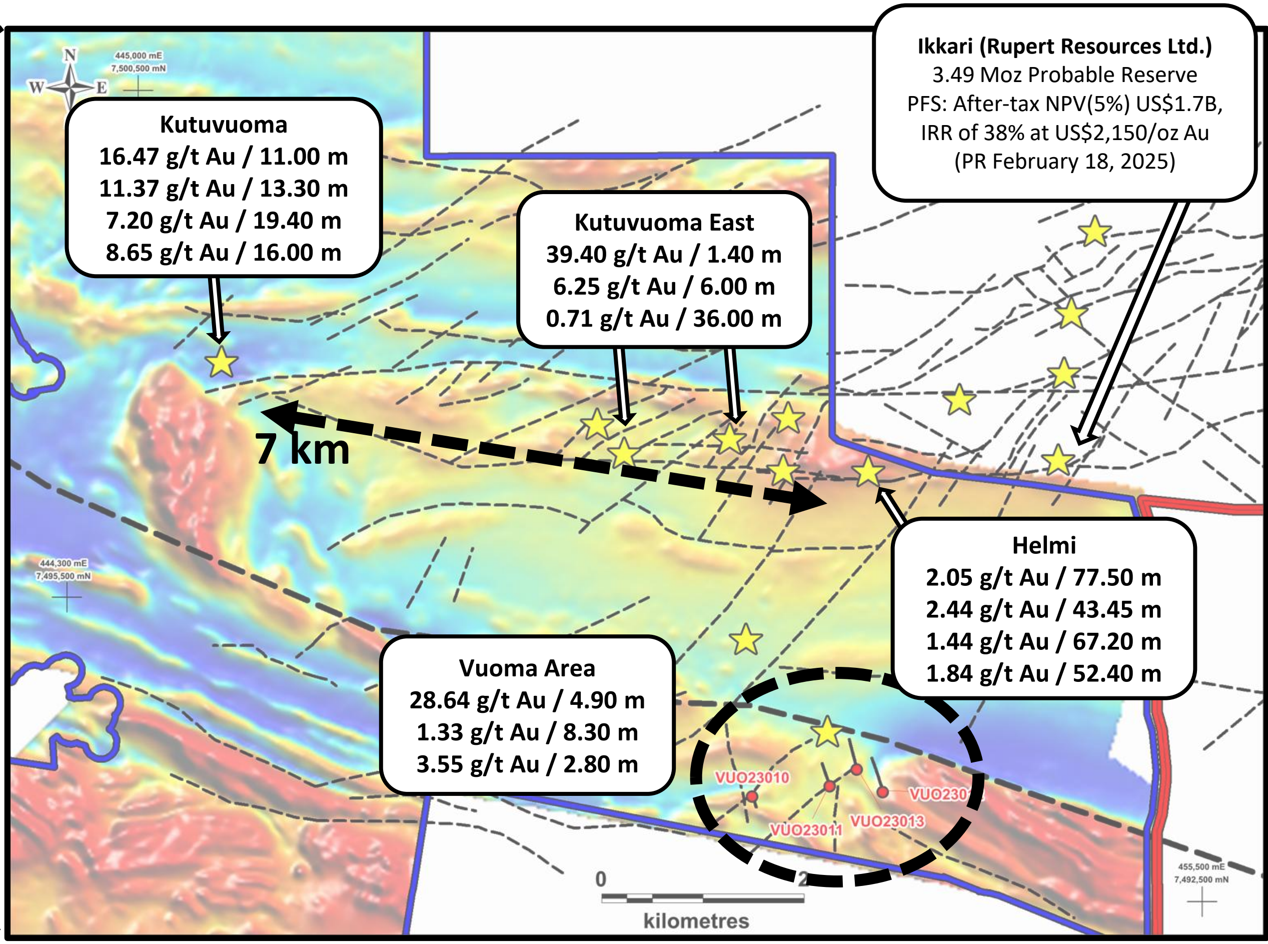
- 2.05 g/t Au / 77.50 m
- 2.44 g/t Au / 43.45 m
- 1.44 g/t Au / 67.20 m
- 1.84 g/t Au / 52.40 m
- 0.82 g/t Au / 108.10 m
- 1.73 g/t Au / 44.95 m
- 1.11 g/t Au / 45.80 m
- 1.46 g/t Au / 33.00 m



(Rupert Resources, Feb 18, 2025)

JV with B2Gold – Kms of Prospective Structural Corridors





Repurchase of Royalties on Major Properties Completed

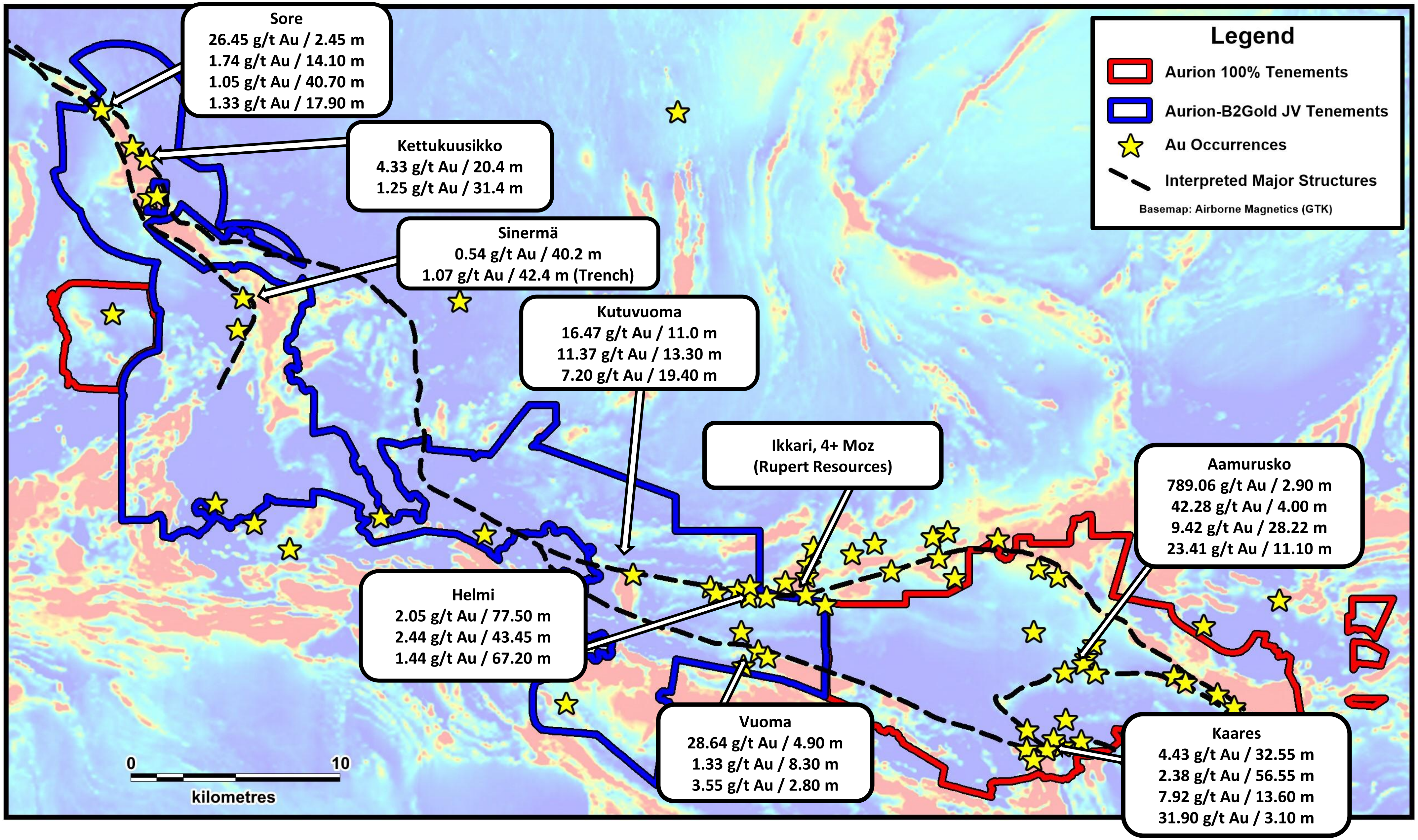
St. John's NFLD, September 11, 2023 - Aurion Resources Ltd. (TSX VENTURE: AU) (OTCQX: AIRRF) ("Aurion" or the **"Company")** announces that, further to its news releases dated May 31, 2023, July 10, 2023, July 31, 2023, and August 16, 2023, it has now completed the repurchase of the 3% Net Smelter Return royalty and all other encumbrances on the Kutuvuoma and Silasselkä properties that originated from the purchase agreement dated May 23, 2014, from Dragon Mining Ltd. (the "**Transaction**").

Summary of the terms:
Pursuant to the Transaction, Aurion has paid Dragon €5,000,000, as follows:

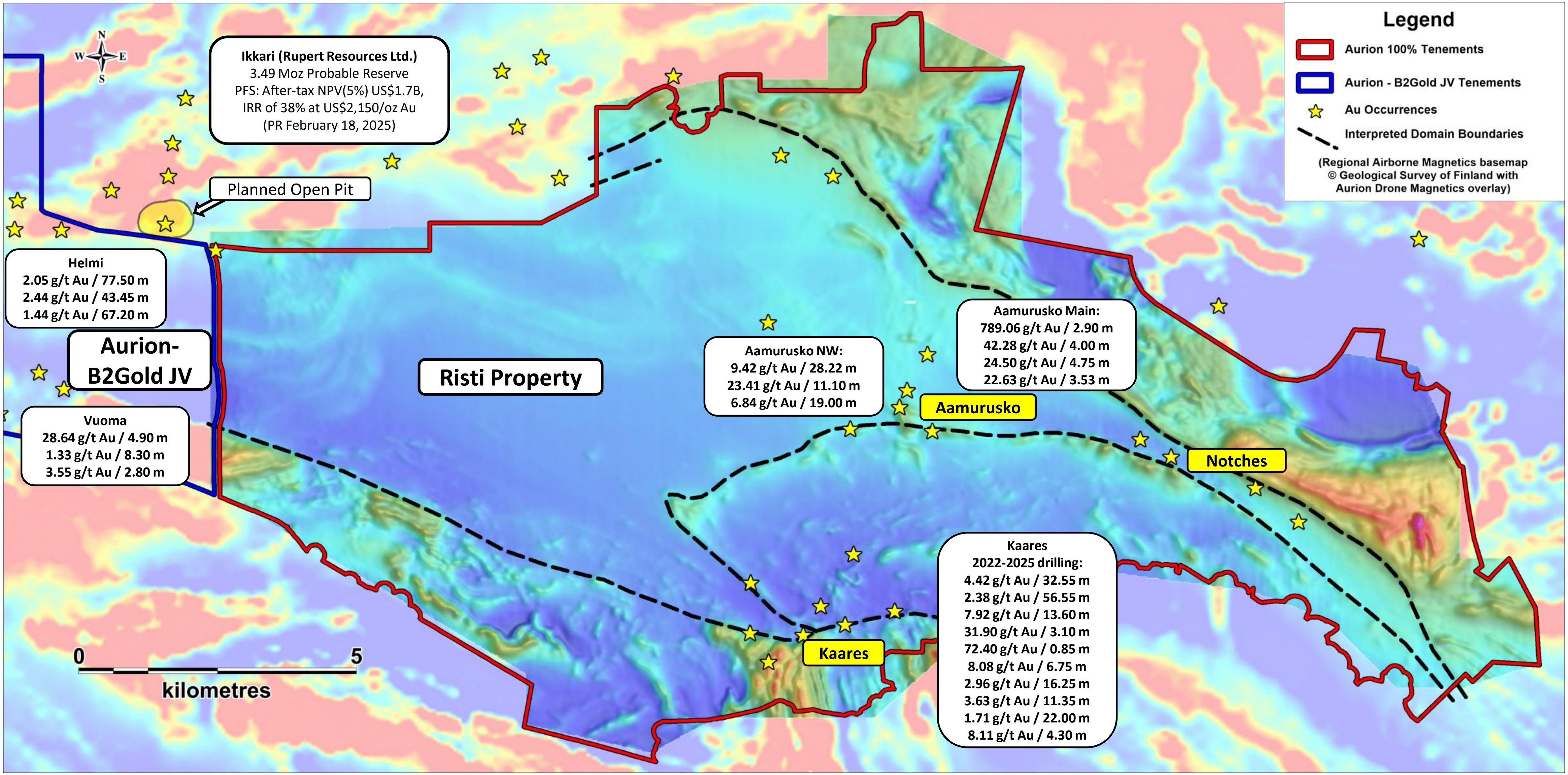
- €4,000,000 in cash, of which B2Gold Corp. contributed €3,500,000 (see press release dated July 31, 2023); and
- €1,000,000 in Aurion common shares ("**Shares**"). A total of 2,415,410 Shares have been issued to Dragon Mining Oy (Finnish subsidiary of Dragon), based on the 10-day volume-weighted average price of CAD$0.61/Share and a EURCAD exchange rate of 1.4734 as of the date that Aurion provided notice to Dragon (see press release August 16, 2023). The Shares will be subject to a statutory hold period of four months from the date the Shares were issued.


Aurion
100% Property: Risti

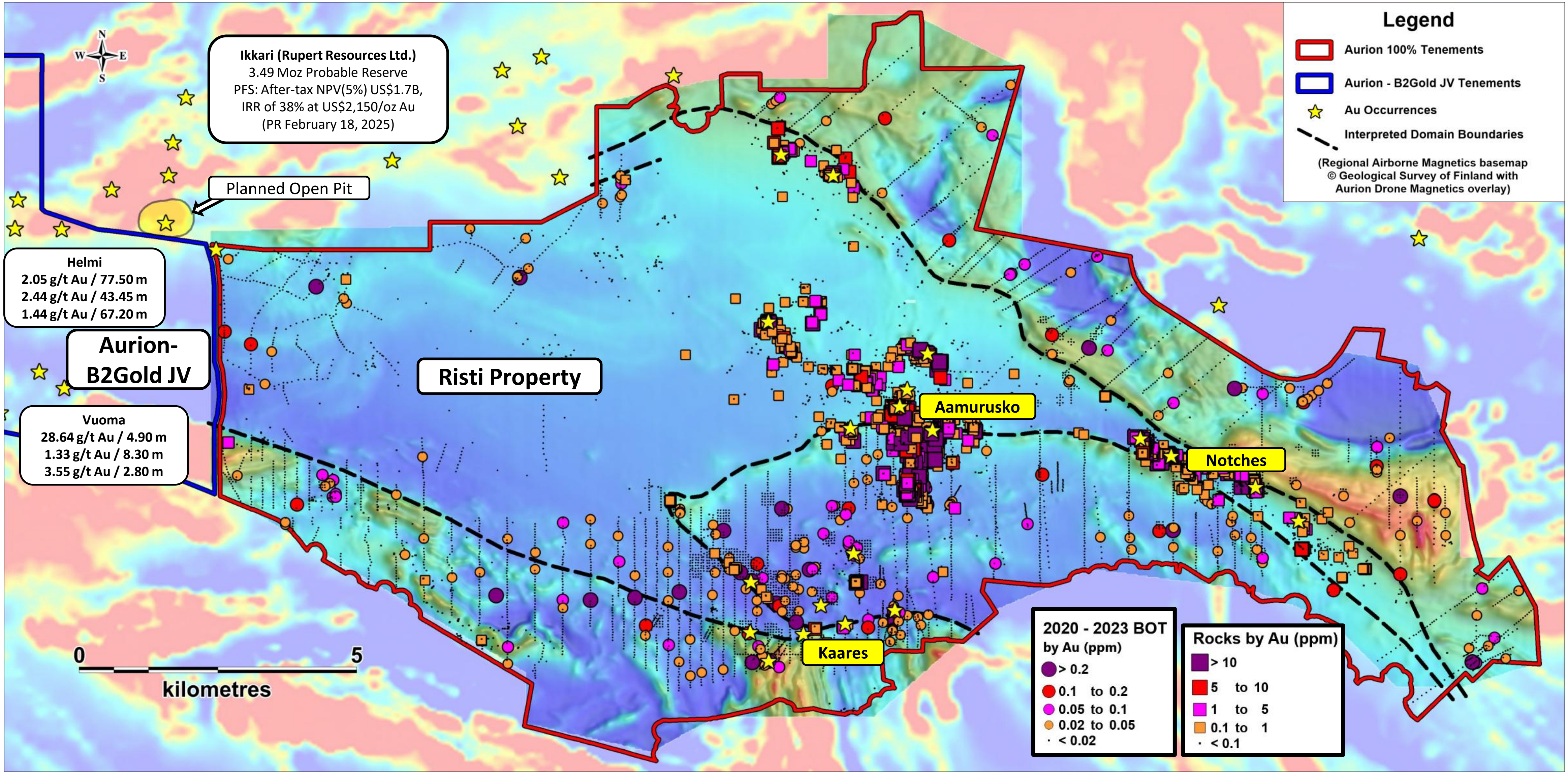
Gold Mineralization Controlled by Structures



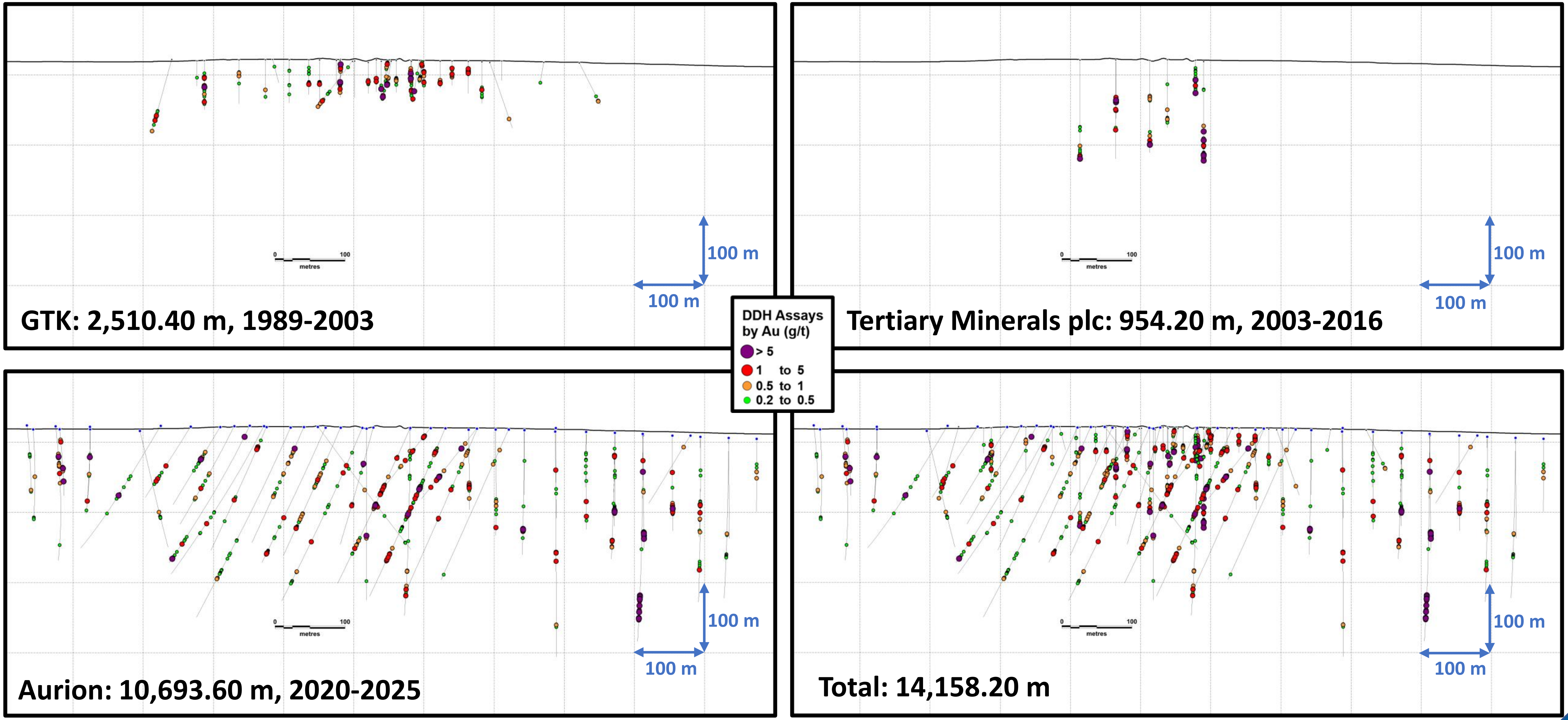
Risti Property – 100% Aurion – Multiple Discoveries



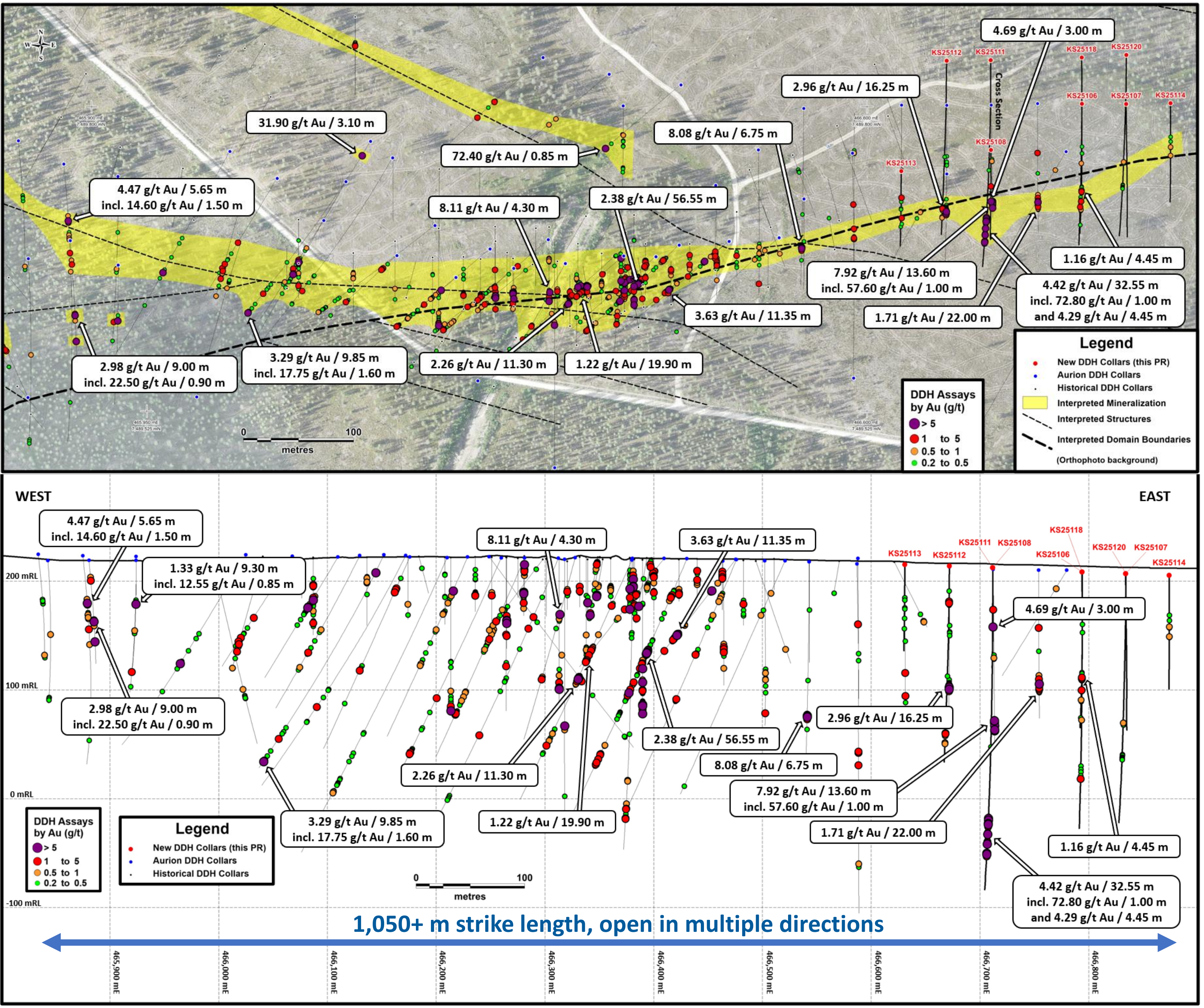
Risti Property – Rock and Base of Till Samples



Risti – Kaares, Vanha – Growing Mineralized System



Risti – Kaares, Vanha – Growing Mineralized System

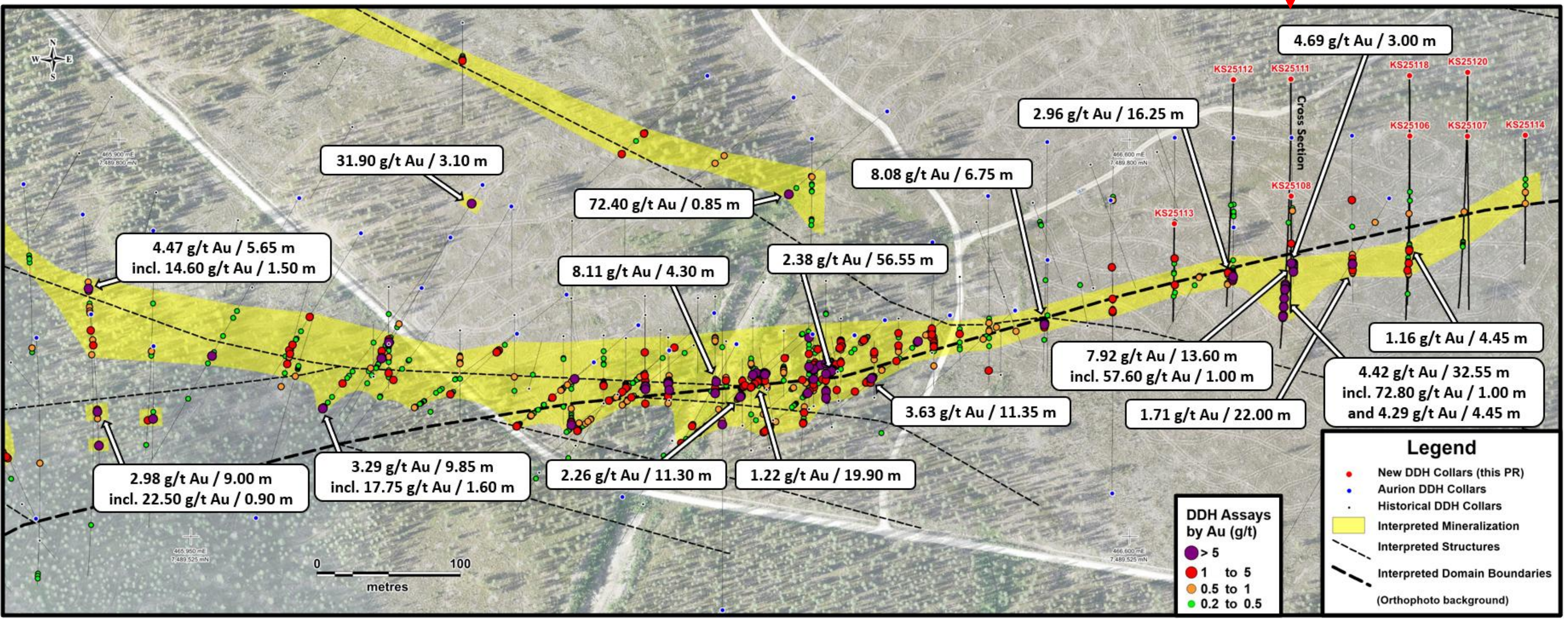


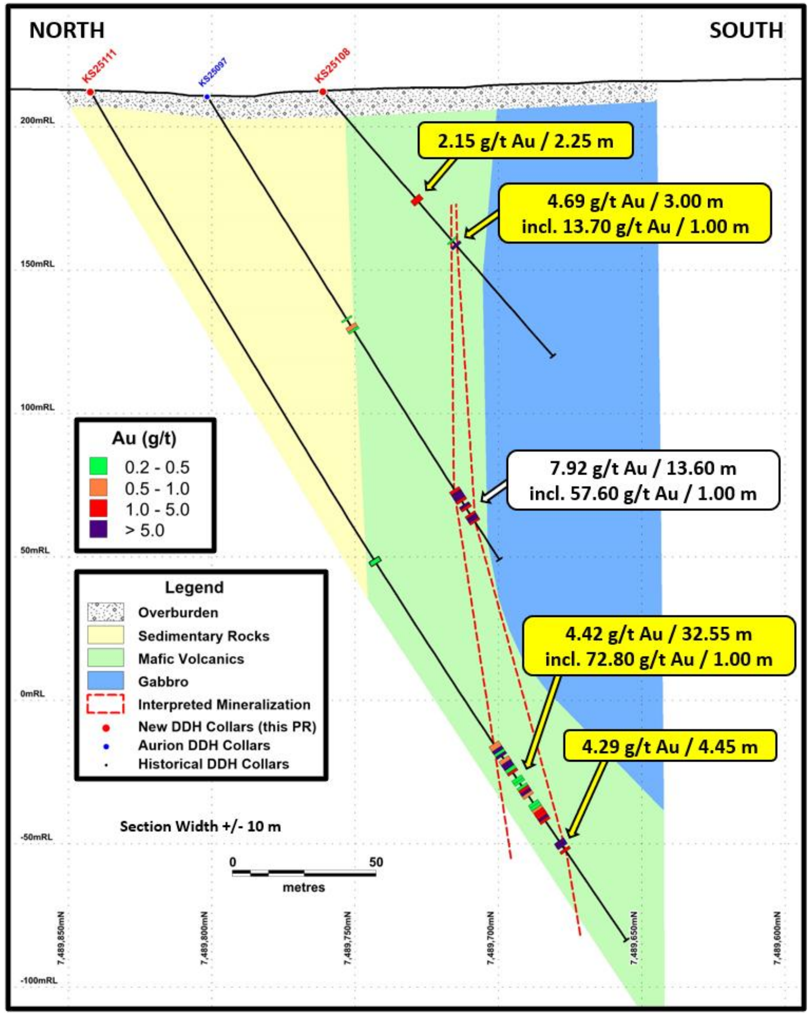
Vanha Prospect, 2022-2025 drilling:

- Total 10,693.60 m
- Numerous gold intercepts:
  - 4.43 g/t Au / 32.55 m (KS25111)
  - 2.38 g/t Au / 56.55 m (KS22027)
  - 7.92 g/t Au / 13.60 m (KS25097)
  - 31.90 g/t Au / 3.10 m (KS24079)
  - 8.08 g/t Au / 6.75 m (KS24091)
  - 72.40 g/t Au / 0.85 m (KS23041)
  - 2.96 g/t Au / 16.25 m (KS24092)
  - 1.71 g/t Au / 22.00 m (KS25099)
  - 1.22 g/t Au / 19.90 m (KS22029)
  - 2.26 g/t Au / 11.30 m (KS22029)
  - 8.11 g/t Au / 4.30 m (KS23034)
  - 3.63 g/t Au / 11.35 m (KS23071)
  - 3.29 g/t Au / 9.85 m (KS24079)
  - 2.98 g/t Au / 9.00 m (KS24081)
  - 4.47 g/t Au / 5.65 m (KS24080)
  - 4.29 g/t Au / 4.45 m (KS25111)
  - 1.00 g/t Au / 16.60 m (KS24076)
  - 4.69 g/t Au / 3.00 m (KS25108)
  - 1.33 g/t Au / 9.30 m (KS25102)

Risti – Kaares, Vanha – Cross-Section

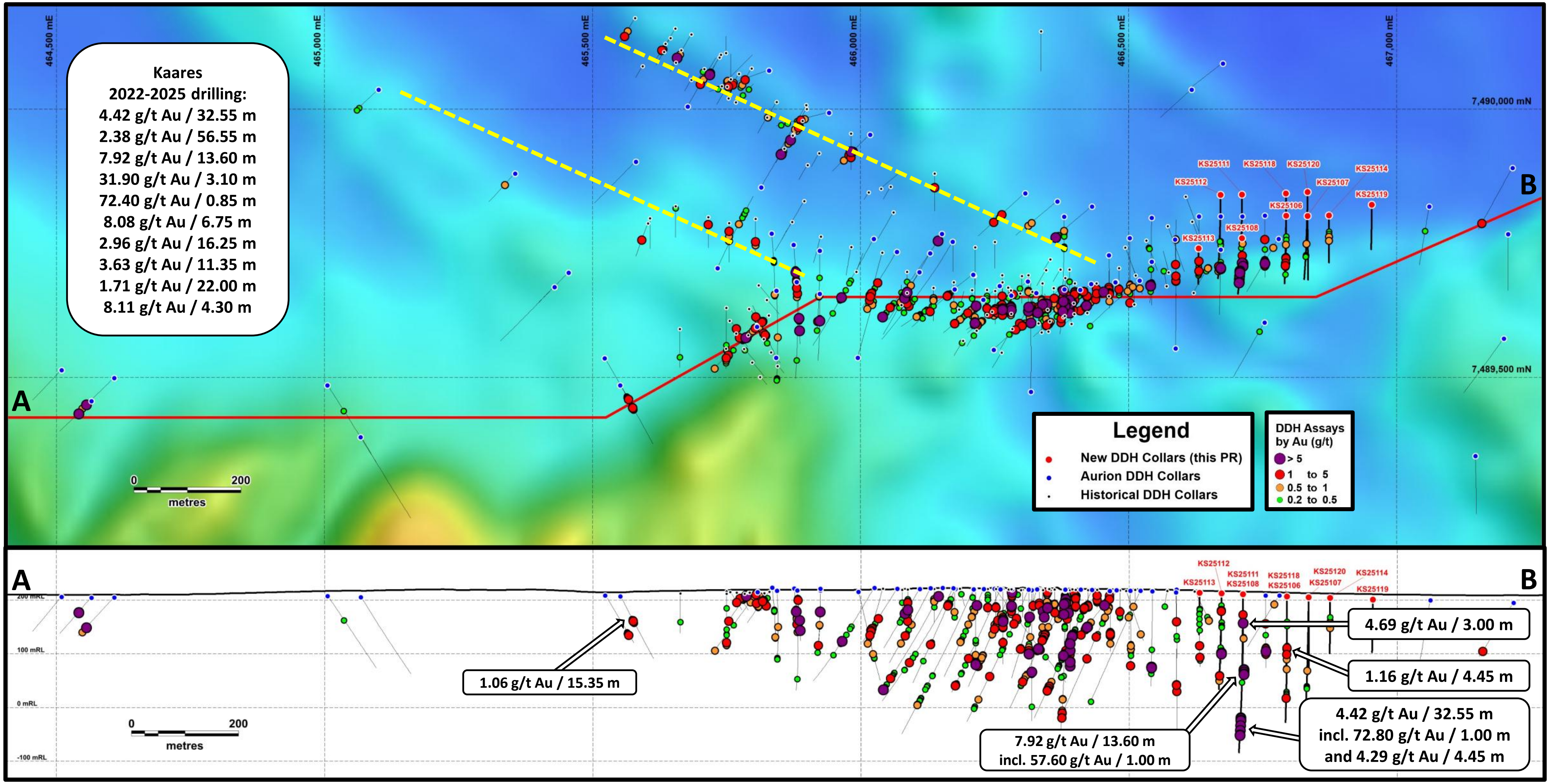
KS22027





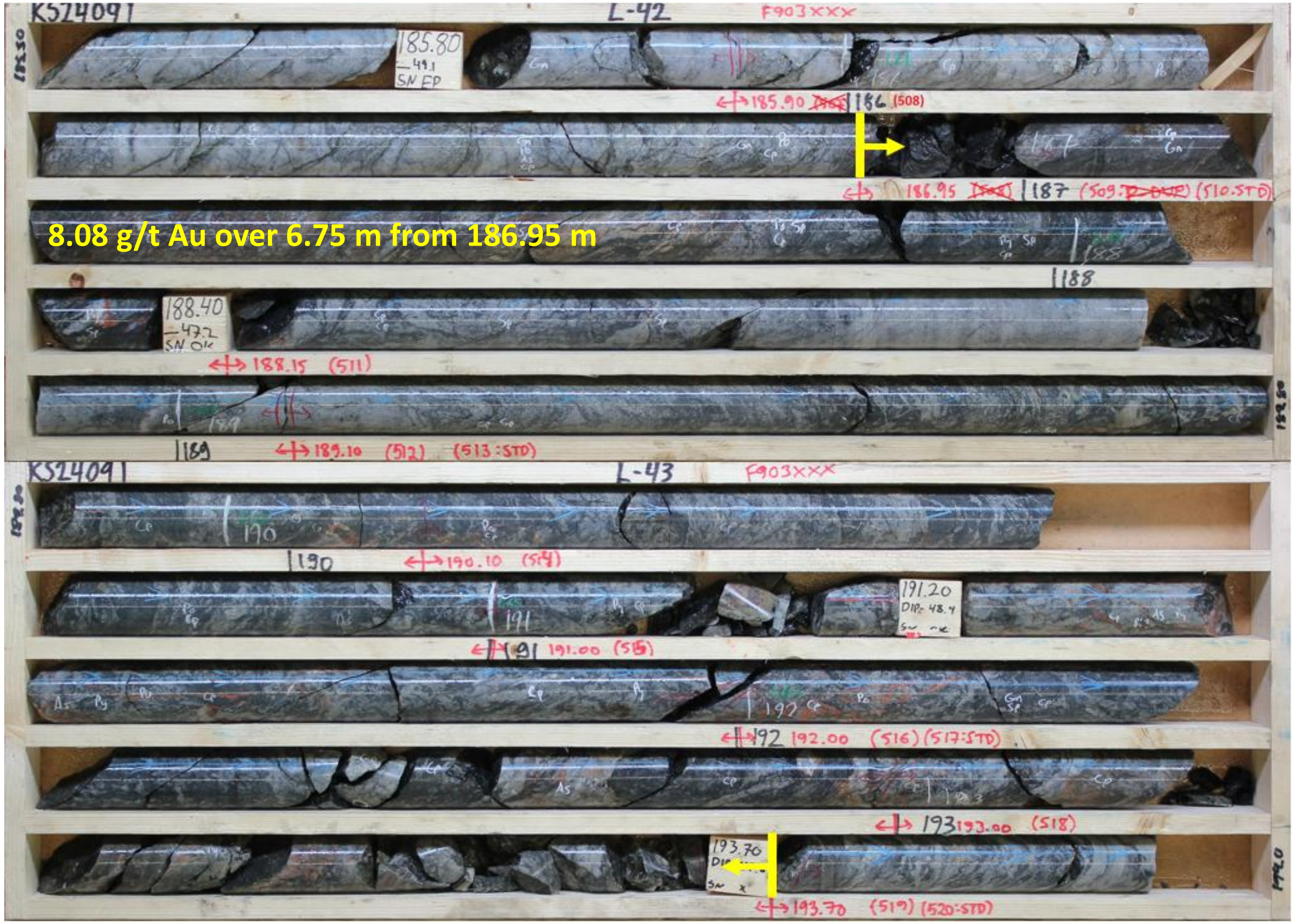
1.050+ m strike length, open in multiple directions

Risti – Kaares – Mineralized System Open For Growth

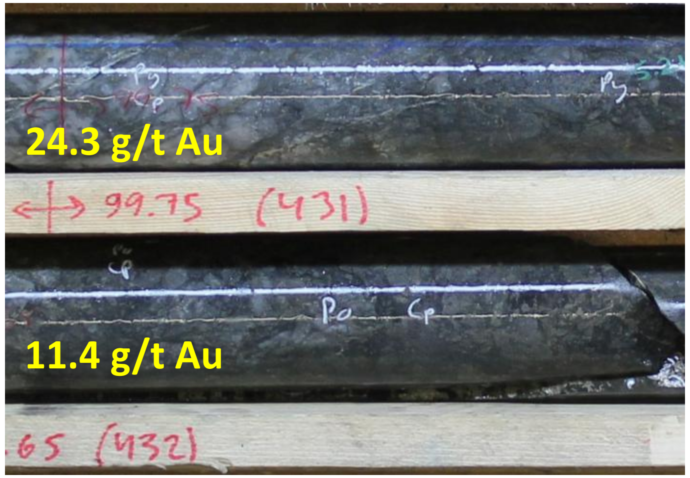


Risti – Kaares, Vanha – Mineralization Style

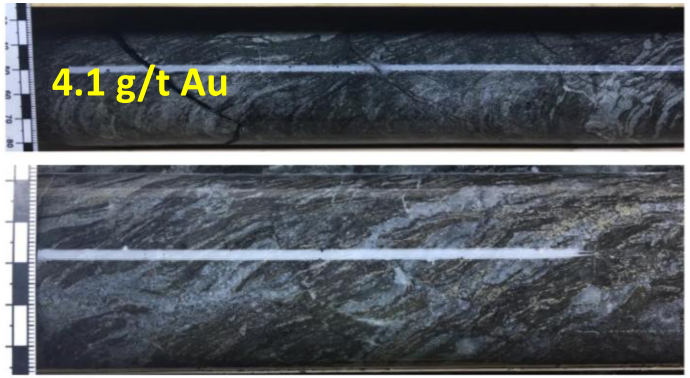
Mineralization at Kaares resembles Helmi (Aurion-B2Gold JV) and Ikkari (Rupert Resources) discoveries.



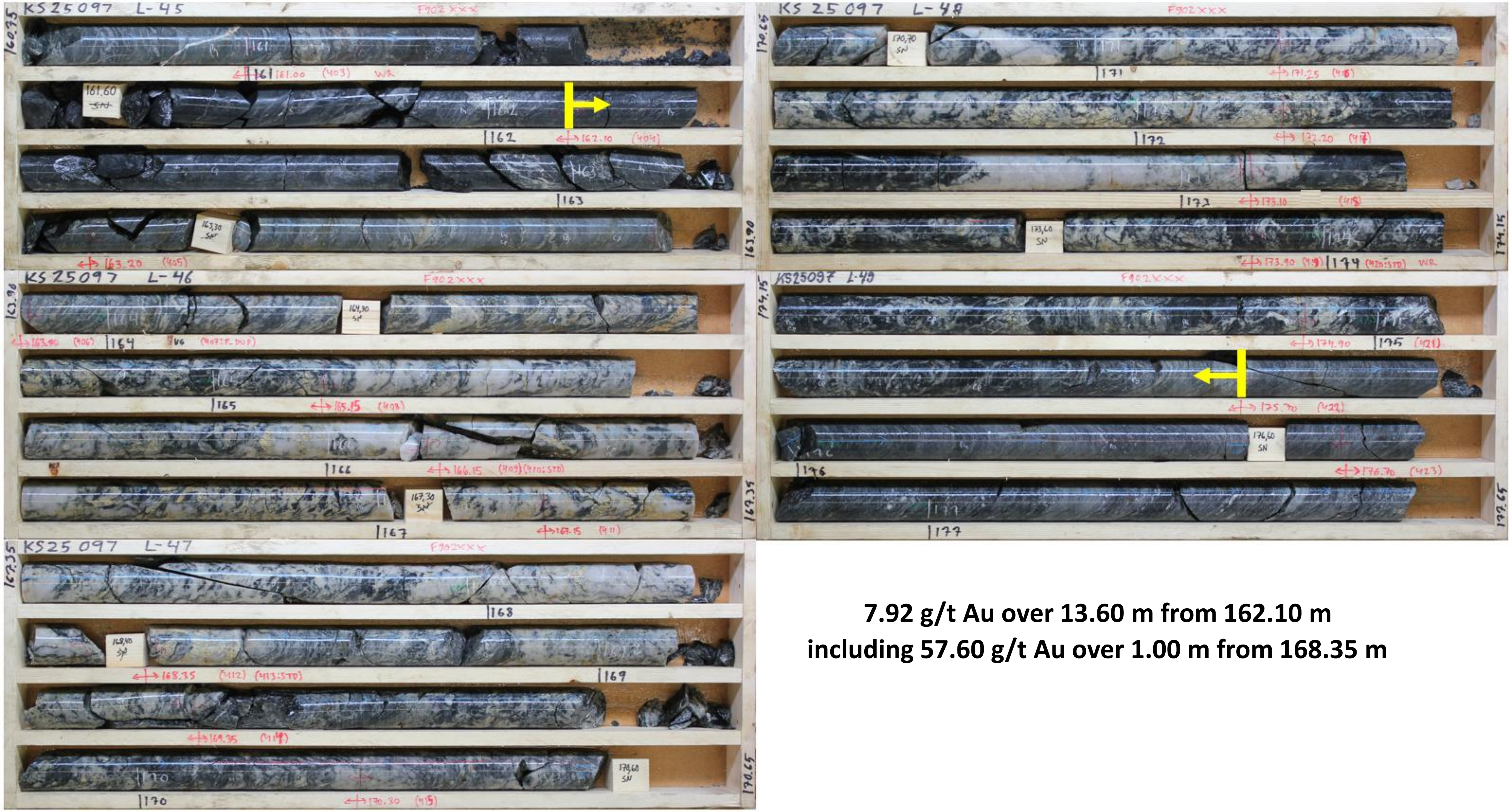
Kaares



Helmi (Aurion –B2Gold JV)



Risti – Kaares, Vanha – Mineralization Style

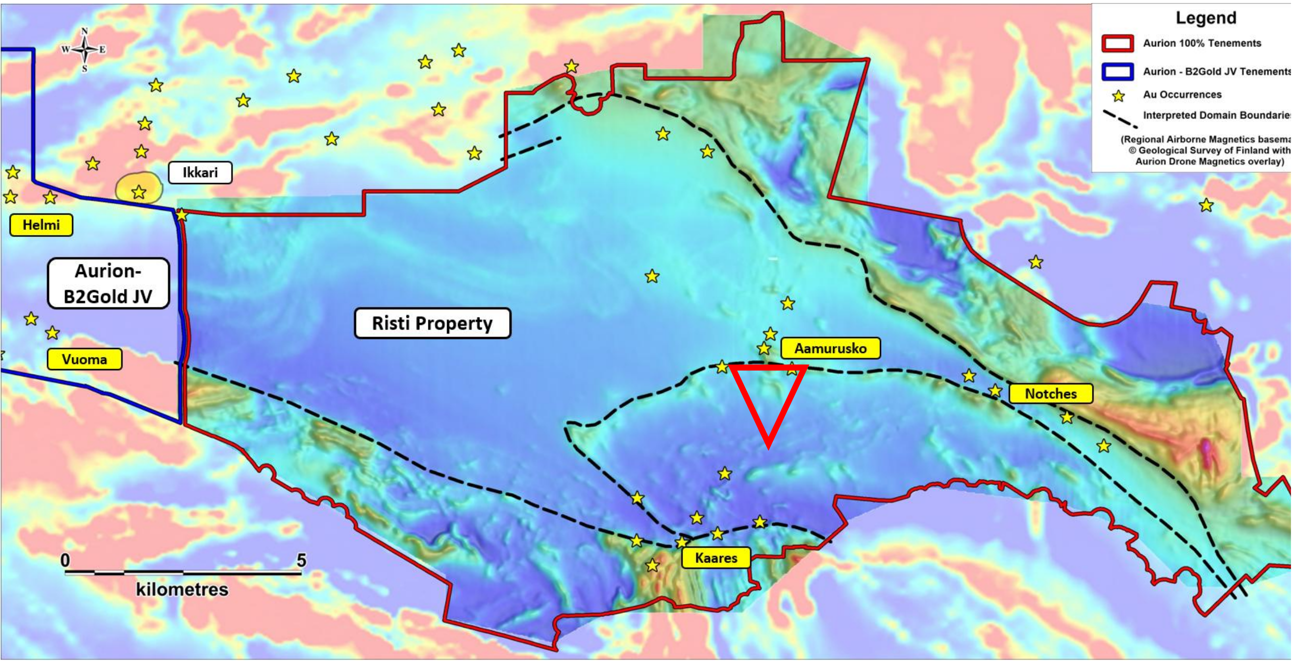


7.92 g/t Au over 13.60 m from 162.10 m
including 57.60 g/t Au over 1.00 m from 168.35 m

Risti – Kaares, Vanha – Mineralization Style

4.42 g/t Au over 32.55 m from 267.80 m

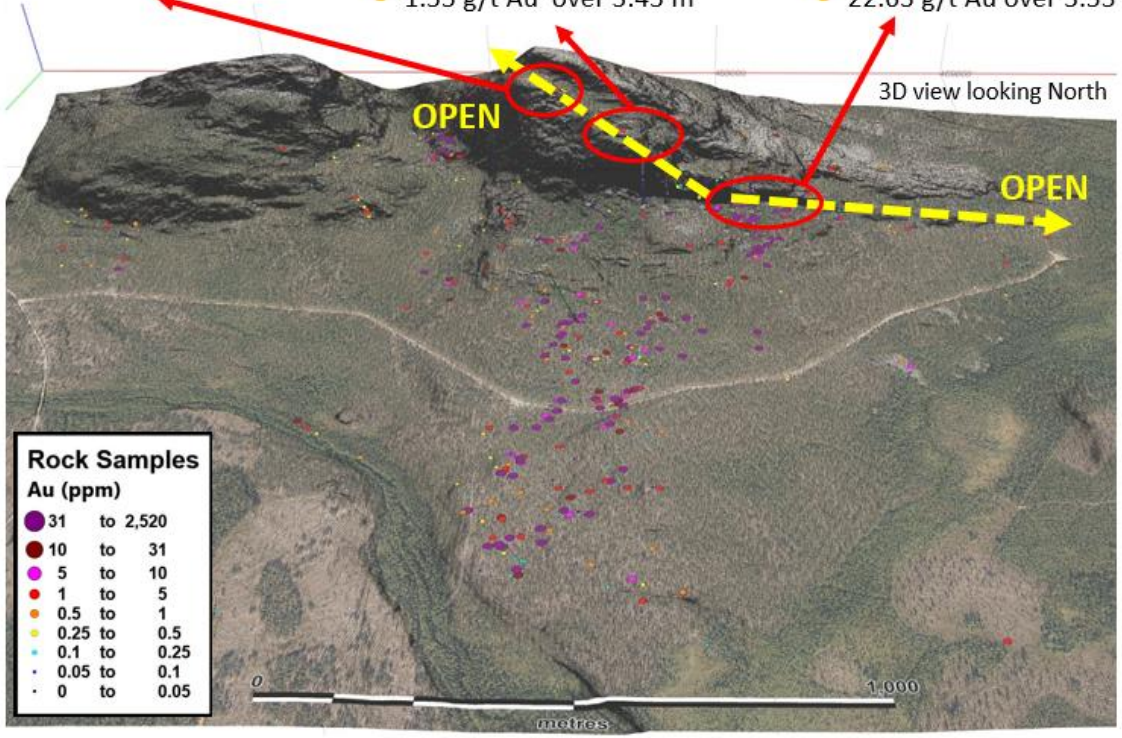
Risti – Aamurusko



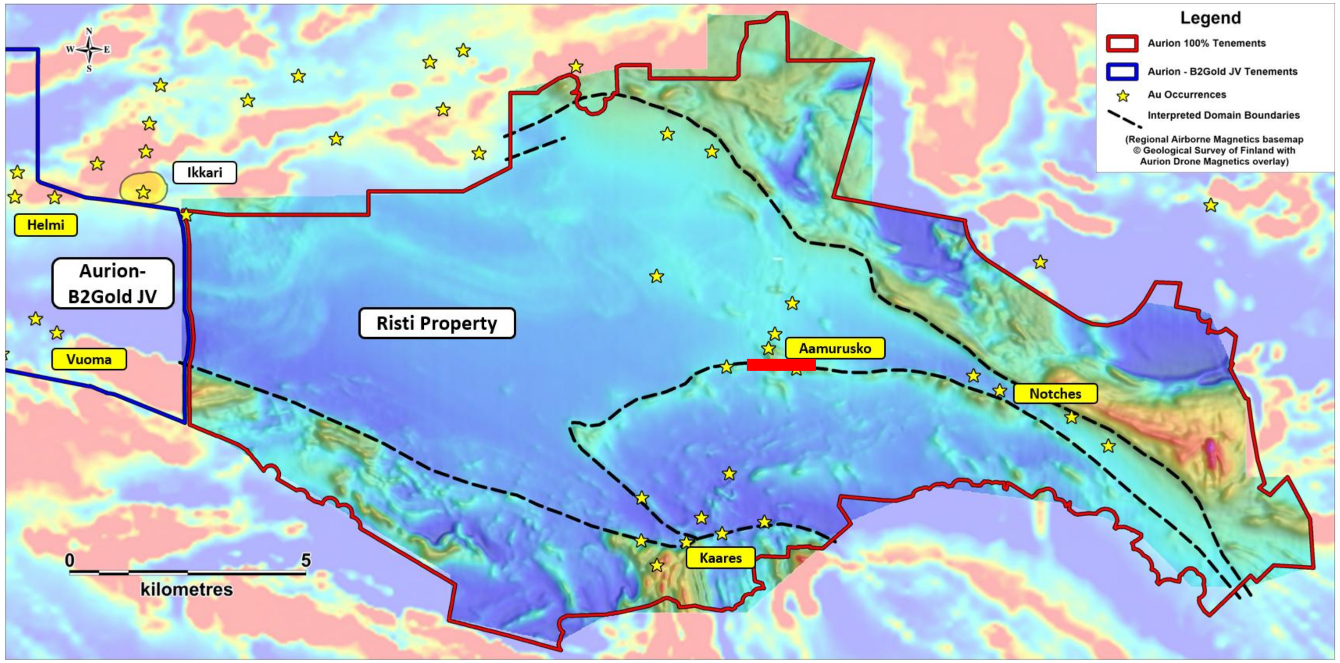
Aamurusko NW
- 9.42 g/t Au over 28.22 m
- 23.41 g/t Au over 11.10 m
- 6.84 g/t Au over 19.00 m

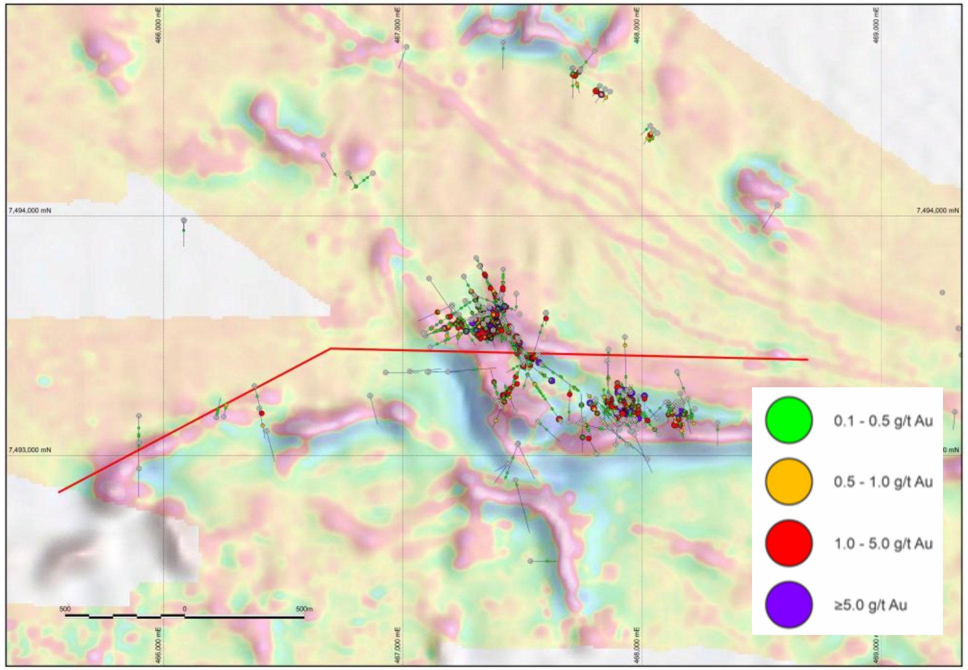
Gap Zone
- 4.64 g/t Au over 3.10 m
- 1.69 g/t Au over 7.75 m
- 8.63 g/t Au over 0.75 m
- 1.55 g/t Au over 3.45 m

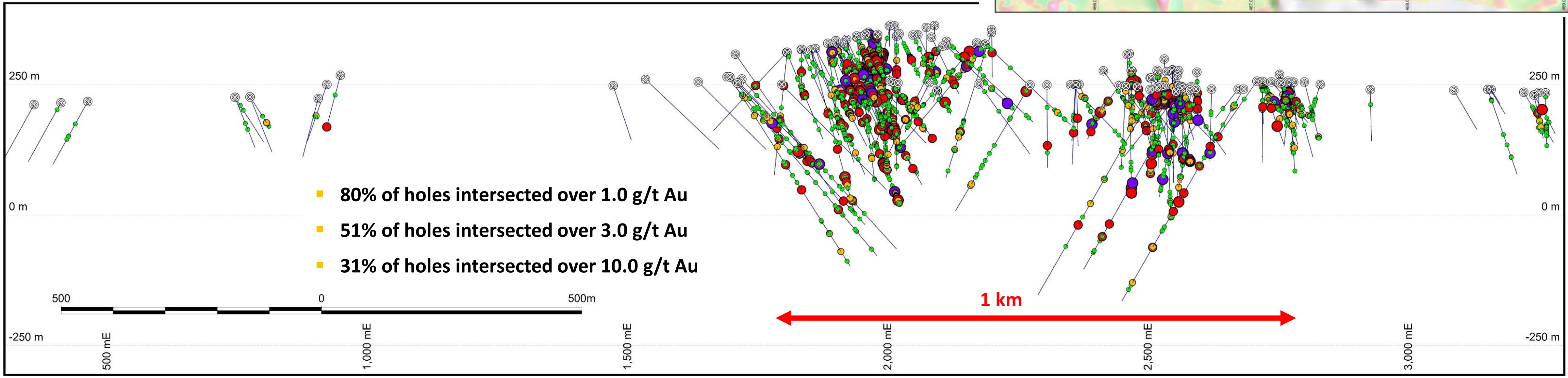
Aamurusko Main
- 789.06 g/t Au over 2.90 m
- 42.28 g/t Au over 4.00 m
- 24.50 g/t Au over 4.75 m
- 22.63 g/t Au over 3.53 m



Risti – Aamurusko







- 80% of holes intersected over 1.0 g/t Au
- 51% of holes intersected over 3.0 g/t Au
- 31% of holes intersected over 10.0 g/t Au

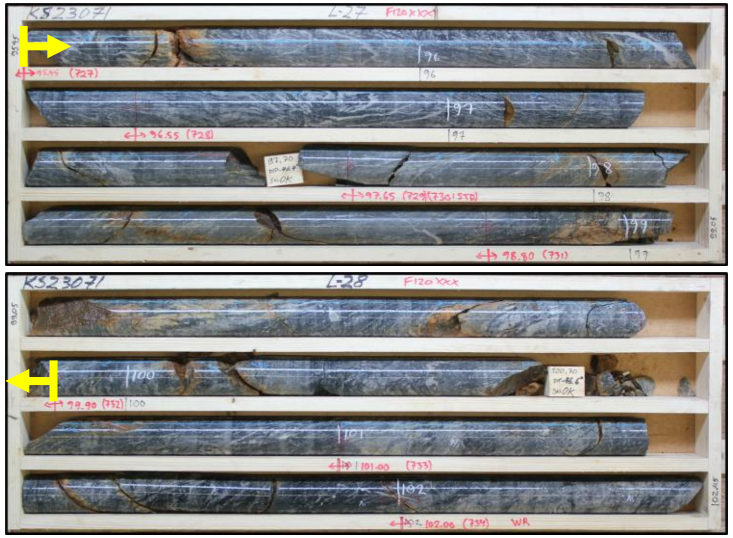
Risti – Free-Milling Gold and Excellent Recoveries

- **Kaaresselkä samples** – 93.6-96.1% gold recovery from bottle roll leaching test
- **Aamurusko samples** – 94.2-99.9% gold recovery from bottle roll leaching test
- **Rapid leaching** – Near maximum recoveries achieved after 10 hours of leach time
- **Free-milling gold**
  - P80 75 µm provided favourable liberation of gold grains
  - The presence of coarser fractions of gold (>75 µm) suggests potential for gravity recovery methods
- **Conventional processing** – All samples demonstrated high recoveries confirming gold mineralization amenable to industry standard processing methods

Sample	Head grade g/t Au	Residue g/t Au	Recovery Au %
Kaaresselkä 1-A	4.39	0.3	93.6
Kaaresselkä 1-B	4.39	0.2	95.6
Kaaresselkä 2-A	6.76	0.27	96.1
Kaaresselkä 2-B	6.76	0.38	94.5
Aamurusko 1-A	2.03	0.05	97.8
Aamurusko 1-B	2.03	0.12	94.2
Aamurusko 2-A	15.24	0.01	99.9
Aamurusko 2-B	15.24	0.01	99.9

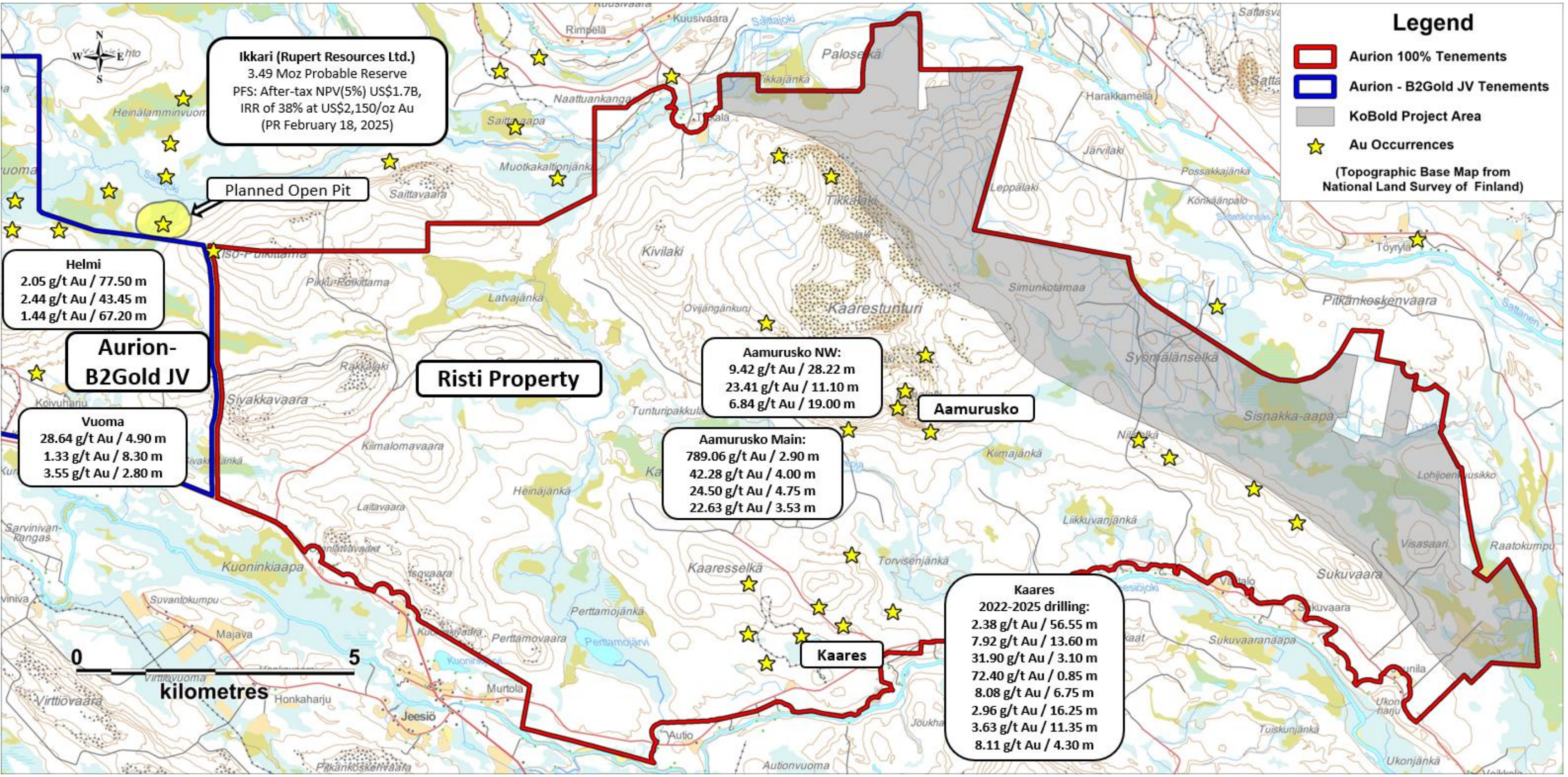
Press release Jun 3, 2025

Sample Kaaresselkä 2



Sample Aamurusko 2

KoBold Metals Earn-in on Critical Minerals



- KoBold Project Area 35 km^2, Risti total 160 km^2
- **Split commodity approach**
  - Aurion retains full ownership rights over areas where the predominant mineral in a discovery is gold or silver
  - KoBold right to earn on other commodities
- **Earn-in:**
  - US$12 M within 5 years for 75%
  - US$1 M min expenditure in 18 months.
- **Joint Venture (after completing earn-in):**
  - KoBold 75% and Aurion 25%.
  - 2% NSR if ownership diluted to below 10%
- **KoBold Metals**
  - Combines expertise in geosciences with artificial intelligence, machine learning and data science
  - US$537 M financing at US$2.96 B valuation in Jan 2025
  - Backed by technology investors including Breakthrough Energy Ventures (initiated by Bill Gates, and includes funding from Richard Branson and Ray Dalio), Jeff Bezos, and Silicon Valley venture capital firm Andreessen Horowitz, as well as institutional investors such as T. Rowe Price and Canada Pension Plan Investment Board.

Management and Board

Chairman – David Lotan, CPA, CA

- President of LHI, an investment company focused on natural resource opportunities
- Founder and CEO of the Polar Structured Products – sold to major Canadian Financial Institution
- Portfolio manager for the Ontario Teachers' Pension Plan

CEO and Director – Matti Talikka, M.Sc., FAusIMM(CP)Geo

- Various global positions at Outotec most recently as Director Geometallurgy and Project Evaluation
- Former General Manager Exploration at Dragon Mining focusing on exploration and project development in Finland and Sweden
- Non-executive director of Aurion since 2015, appointed as CEO in July 2020

Director – Kerry E. Sparkes, M.Sc., P. Geo

- Over 30 years of experience in the minerals industry as an exploration geologist and an executive
- Explored for, delineated and developed two major Canadian gold deposits, both of which were subject of takeovers
- Currently the Vice President of Geology for Franco-Nevada

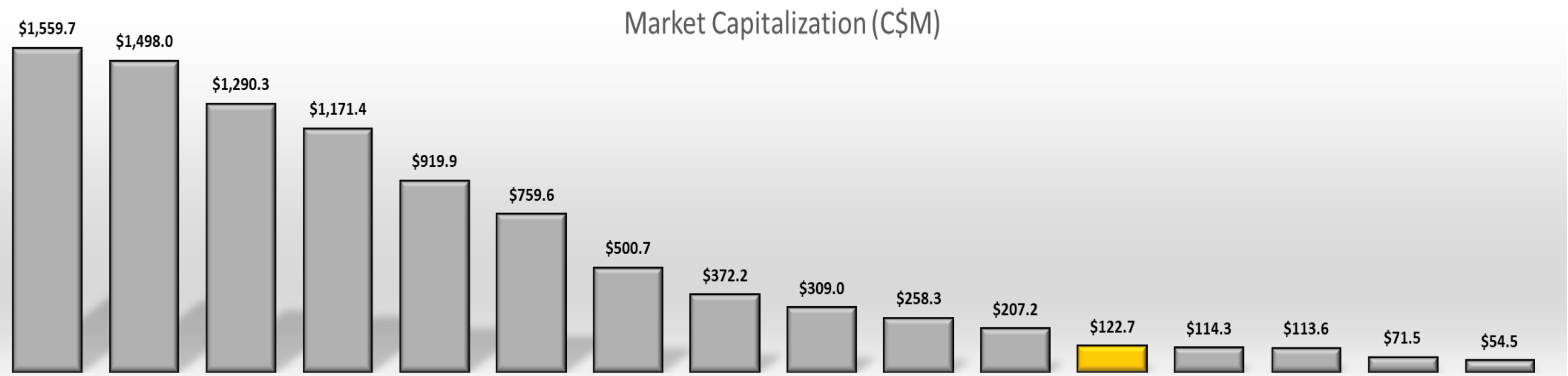
CFO – Mark Serdan, CPA, CA, CFA

- Over 20-year career in investment management and banking
- Recipient of multiple Lipper awards for investment performance in precious metals, energy and natural resources

Opportunity – Closing the Valuation Gap

Compared to peers Aurion trades at a discount

- Early-stage exploration
- Large land package
- High-grade gold
- Established mining jurisdiction



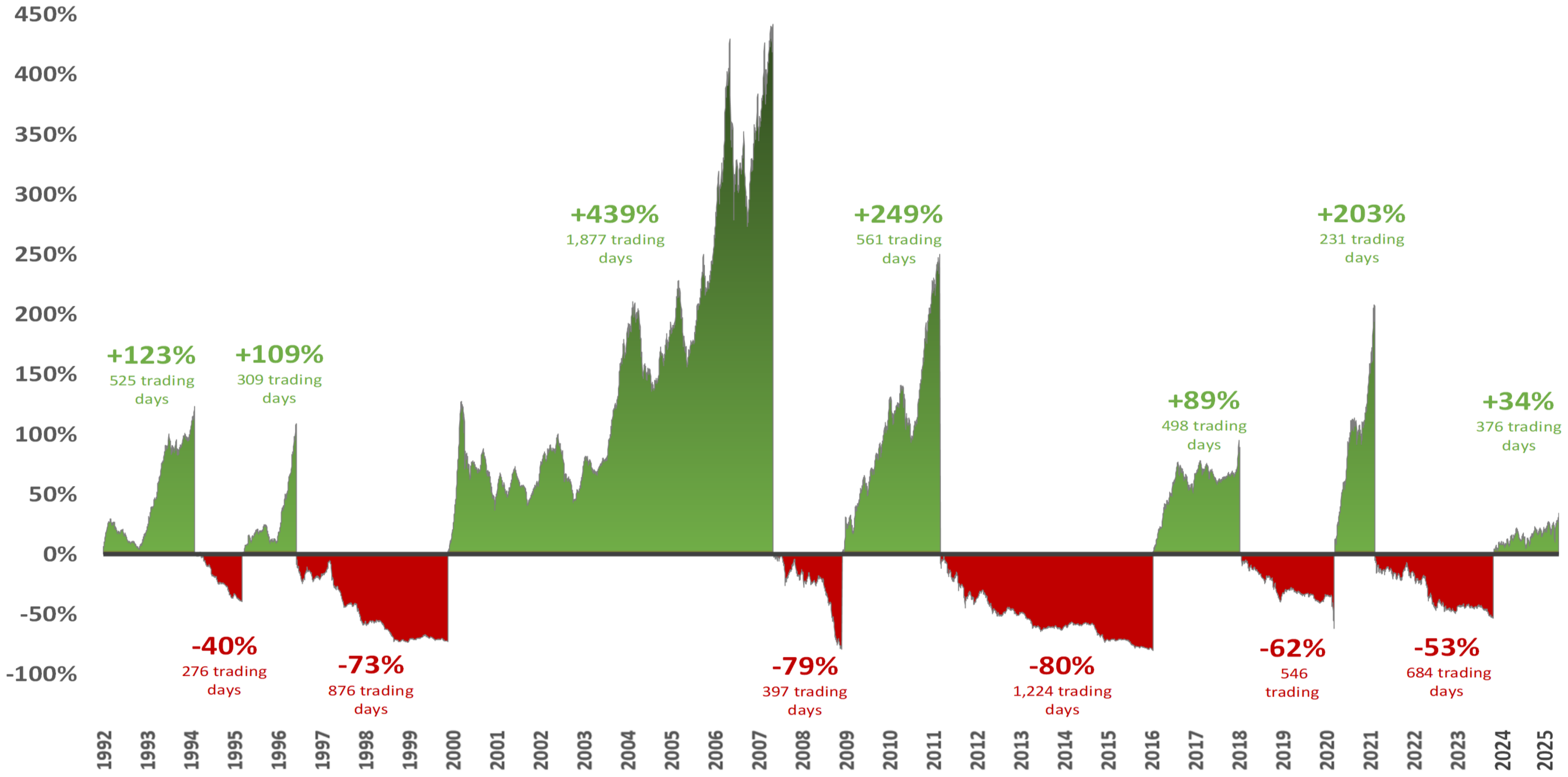
	Vizsla Silver	Snowline Gold	Southern Cross Gold	Rupert Resources	AbraSilver Resources	G2 Gold	New Found Gold	Goliath Resources	Founders Metals	Amex Exploration	Blackrock Silver	Aurion Resources	First Nordic Metals	Onyx Gold	Wallbridge Mining	Great Pacific Gold
Share Price (C$)	$4.55	$9.31	$5.00	$5.00	$6.03	$3.15	$2.17	$2.28	$3.03	$1.85	$0.65	**$0.82**	$0.36	$1.68	$0.07	$0.36
Basic Shares O/S (M)	342.8	160.9	258.1	234.3	152.5	241.1	230.7	163.3	102.0	139.6	318.8	**149.6**	317.6	67.6	1,099.8	151.4
Market Cap (C$M)	$1,559.7	$1,498.0	$1,290.3	$1,171.4	$919.9	$759.6	$500.7	$372.2	$309.0	$258.3	$207.2	**$122.7**	$114.3	$113.6	$71.5	$54.5
Net Cash (C$M)	$144.5	$42.0	$16.3	$47.1	$61.5	$32.5	$67.5	$18.6	$43.5	$5.9	$10.1	**$7.4**	$6.9	$3.0	$17.6	$1.8
Country	Mexico	US	Australia	Finland	Argentina/Chile	Guyana	Canada	Canada	Suriname	Canada	USA	**Finland**	Sweden/Finland	Canada	Canada	Australia

Source: S&P Market Intelligence Pro, Company documents

Aurion Resources

Appendices

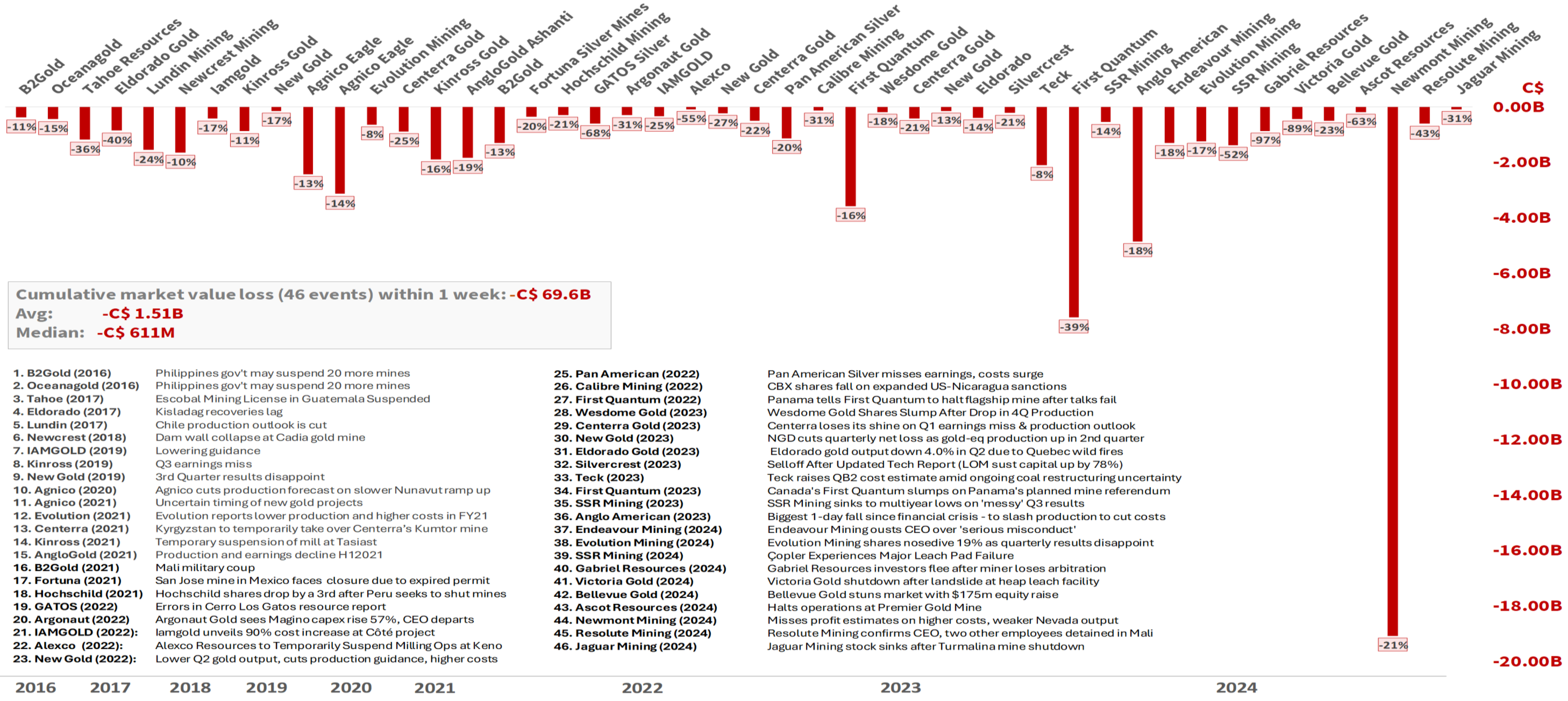
Exploration is Volatile – TSXV: a 30 year Perspective



Source: Stockwatch

Necessity....

Market Loss 1 Week After Bad News



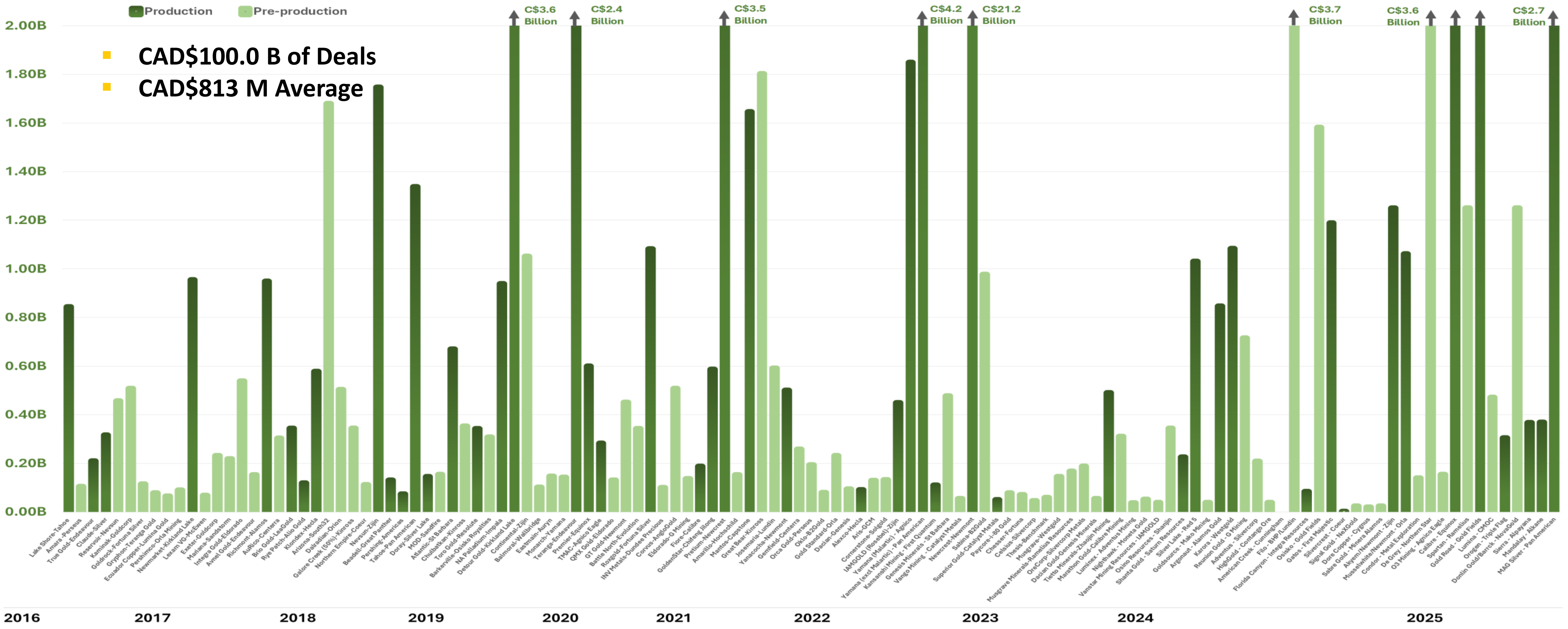
Cumulative market value loss (46 events) within 1 week: -C$ 69.6B
Avg: -C$ 1.51B
Median: -C$ 611M

1. B2Gold (2016)	Philippines gov't may suspend 20 more mines
2. Oceanagold (2016)	Philippines gov't may suspend 20 more mines
3. Tahoe (2017)	Escobal Mining License in Guatemala Suspended
4. Eldorado (2017)	Kisladag recoveries lag
5. Lundin (2017)	Chile production outlook is cut
6. Newcrest (2018)	Dam wall collapse at Cadia gold mine
7. IAMGOLD (2019)	Lowering guidance
8. Kinross (2019)	Q3 earnings miss
9. New Gold (2019)	3rd Quarter results disappoint
10. Agnico (2020)	Agnico cuts production forecast on slower Nunavut ramp up
11. Agnico (2021)	Uncertain timing of new gold projects
12. Evolution (2021)	Evolution reports lower production and higher costs in FY21
13. Centerra (2021)	Kyrgyzstan to temporarily take over Centerra's Kumtor mine
14. Kinross (2021)	Temporary suspension of mill at Tasiast
15. AngloGold (2021)	Production and earnings decline H12021
16. B2Gold (2021)	Mali military coup
17. Fortuna (2021)	San Jose mine in Mexico faces closure due to expired permit
18. Hochschild (2021)	Hochschild shares drop by a 3rd after Peru seeks to shut mines
19. GATOS (2022)	Errors in Cerro Los Gatos resource report
20. Argonaut (2022)	Argonaut Gold sees Magino capex rise 57%, CEO departs
21. IAMGOLD (2022):	Iamgold unveils 90% cost increase at Côté project
22. Alexco (2022):	Alexco Resources to Temporarily Suspend Milling Ops at Keno
23. New Gold (2022):	Lower Q2 gold output, cuts production guidance, higher costs
25. Pan American (2022)	Pan American Silver misses earnings, costs surge
26. Calibre Mining (2022)	CBX shares fall on expanded US-Nicaragua sanctions
27. First Quantum (2022)	Panama tells First Quantum to halt flagship mine after talks fail
28. Wesdome Gold (2023)	Wesdome Gold Shares Slump After Drop in 4Q Production
29. Centerra Gold (2023)	Centerra loses its shine on Q1 earnings miss & production outlook
30. New Gold (2023)	NGD cuts quarterly net loss as gold-eq production up in 2nd quarter
31. Eldorado Gold (2023)	Eldorado gold output down 4.0% in Q2 due to Quebec wild fires
32. Silvercrest (2023)	Selloff After Updated Tech Report (LOM sust capital up by 78%)
33. Teck (2023)	Teck raises QB2 cost estimate amid ongoing coal restructuring uncertainty
34. First Quantum (2023)	Canada's First Quantum slumps on Panama's planned mine referendum
35. SSR Mining (2023)	SSR Mining sinks to multiyear lows on 'messy' Q3 results
36. Anglo American (2023)	Biggest 1-day fall since financial crisis - to slash production to cut costs
37. Endeavour Mining (2024)	Endeavour Mining ousts CEO over 'serious misconduct'
38. Evolution Mining (2024)	Evolution Mining shares nosedive 19% as quarterly results disappoint
39. SSR Mining (2024)	Çopler Experiences Major Leach Pad Failure
40. Gabriel Resources (2024)	Gabriel Resources investors flee after miner loses arbitration
41. Victoria Gold (2024)	Victoria Gold shutdown after landslide at heap leach facility
42. Bellevue Gold (2024)	Bellevue Gold stuns market with $175m equity raise
43. Ascot Resources (2024)	Halts operations at Premier Gold Mine
44. Newmont Mining (2024)	Misses profit estimates on higher costs, weaker Nevada output
45. Resolute Mining (2024)	Resolute Mining confirms CEO, two other employees detained in Mali
46. Jaguar Mining (2024)	Jaguar Mining stock sinks after Turmalina mine shutdown

Source: Tradingview, Stockwatch and S&P Capital IQ

Producers are Acquiring

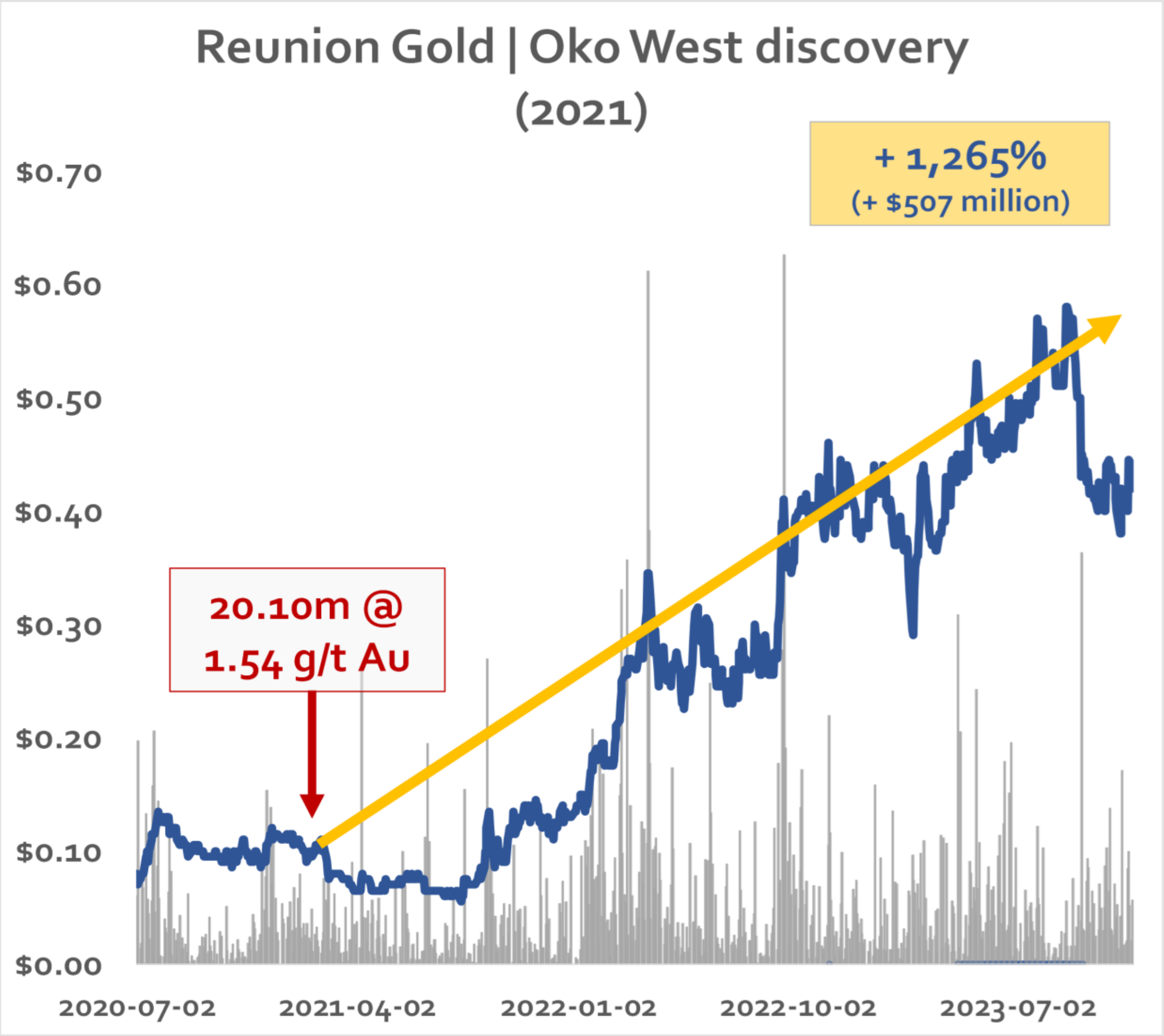
M&A Transactions Since 2016

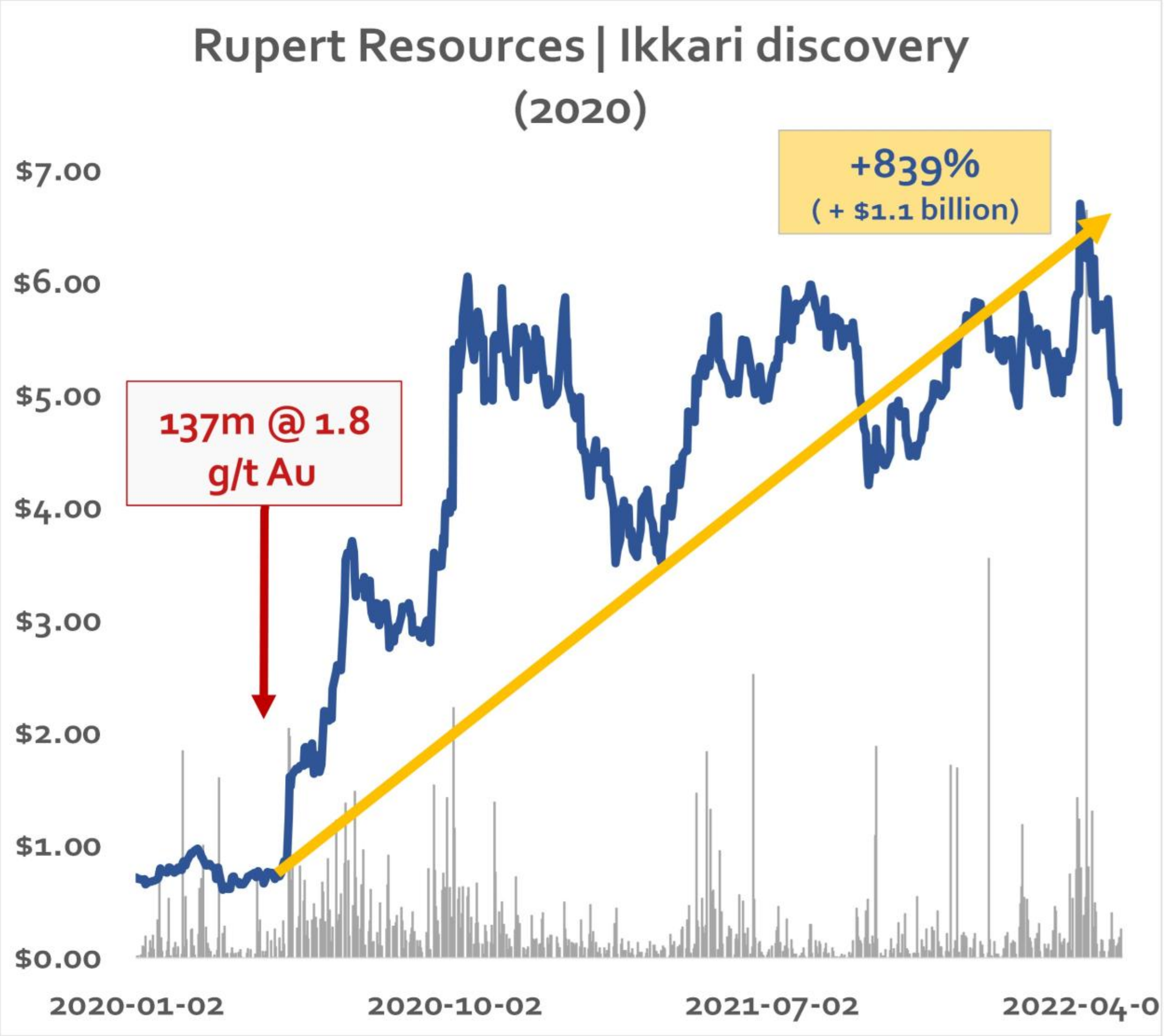


- CAD$100.0 B of Deals
- CAD$813 M Average

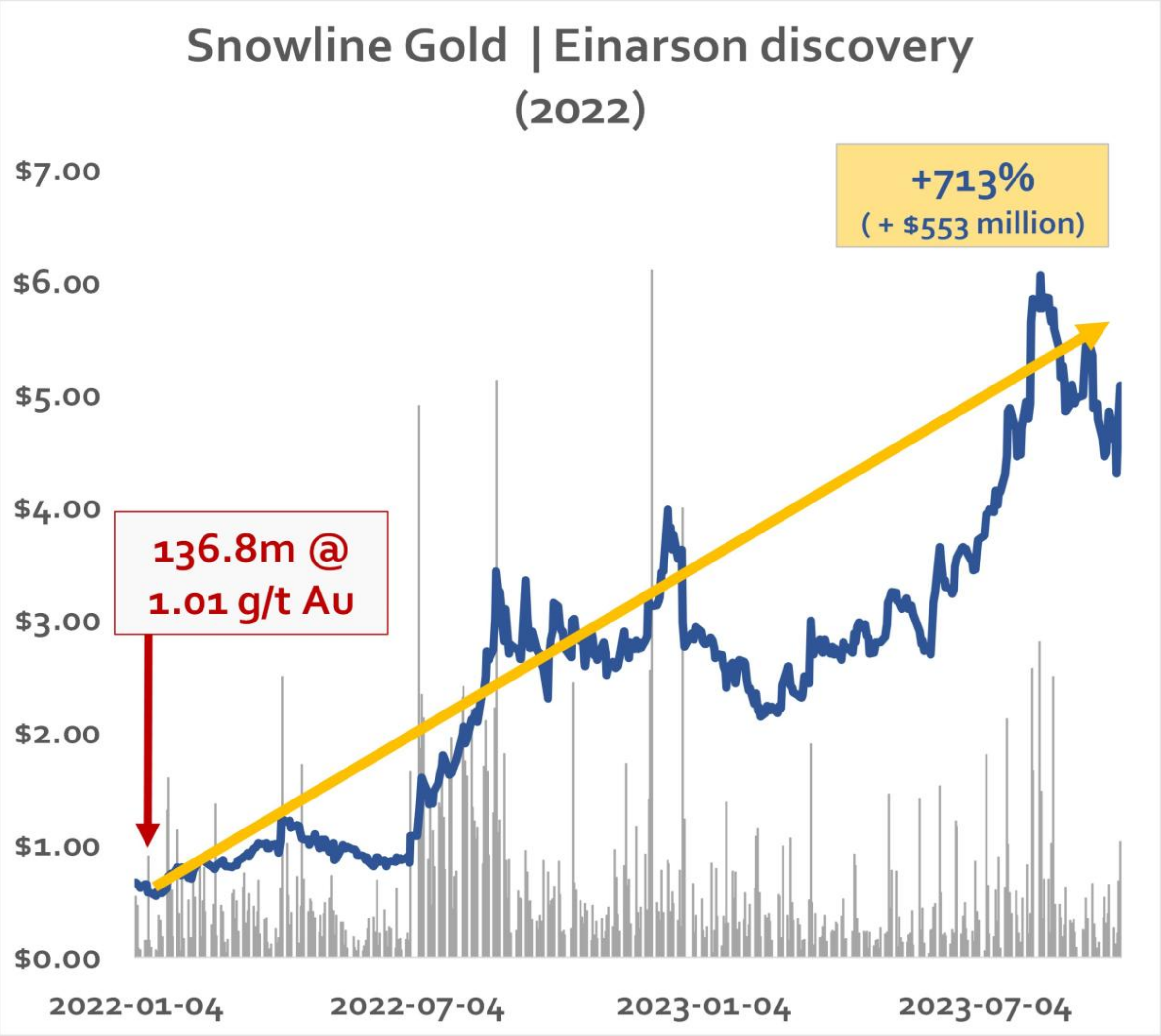
Source: GoldDiscovery.com

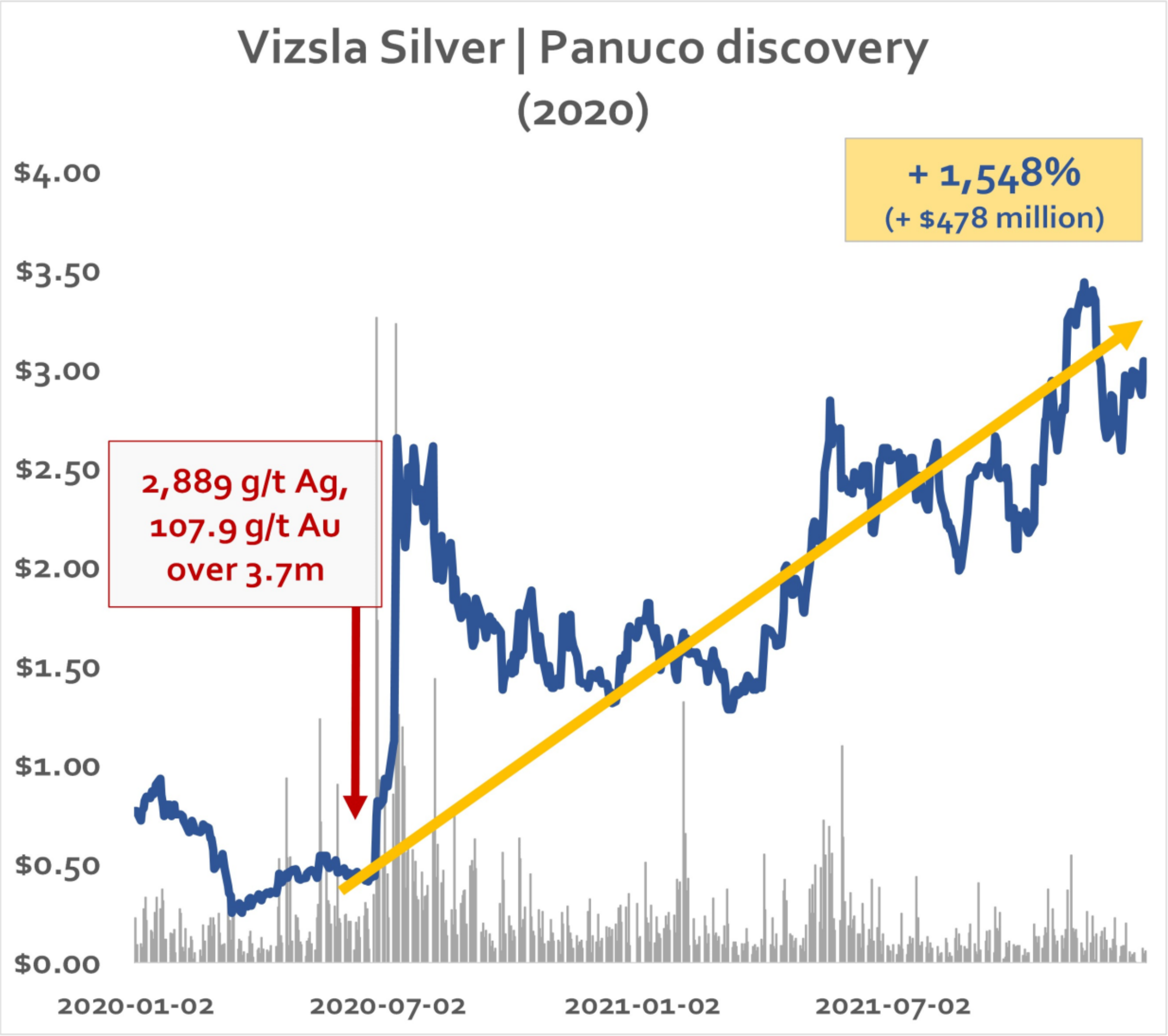
New Discoveries Generate Outsized Returns





New Discoveries Generate Outsized Returns





Creating Value Through M&A

- A significant amount of value has been created for shareholders of drill bit stories
  - The return on invested capital (exploration dollars spent) to shareholders has been about 10x in advanced exploration companies

Pre-Resource Precedent Acquisitions

Announce Date	Target Name	Acquiror Name	Project Country	Value (US$MM)	Deal Premium (Last Day)	Deal Premium (20 Day VWAP)	Gold Price (US$/oz)	Exploration Spend (US$M)	Number of Holes Drilled	Number of Metres Drilled (m)
08-Dec-21	Great Bear Resources	Kinross Gold	Canada	$1,430	26%	48%	$1,780	$60	500	350,000
12-Apr-17	Battle Mountain Gold	Gold Standard Ventures	USA	$26	40%	103%	$1,274	$3	12	5,000
08-Sep-14	Cayden Resources	Agnico Eagle Mines	Mexico	$146	43%	33%	$1,266	$14	231	46,864
31-Jul-08	Gold Eagle Mines	Goldcorp	Canada	$1,360	19%	36%	$917	$28	125	97,000
05-Dec-05	Virginia Gold	Goldcorp	Canada	$414	29%	43%	$593	$12	212	n/a
Average				$675	31%	53%	$1,166	$23	216	124,716
Median				$414	29%	43%	$1,266	$14	212	71,932

Source: S&P Capital IQ, Company documents

Creating Value Through M&A

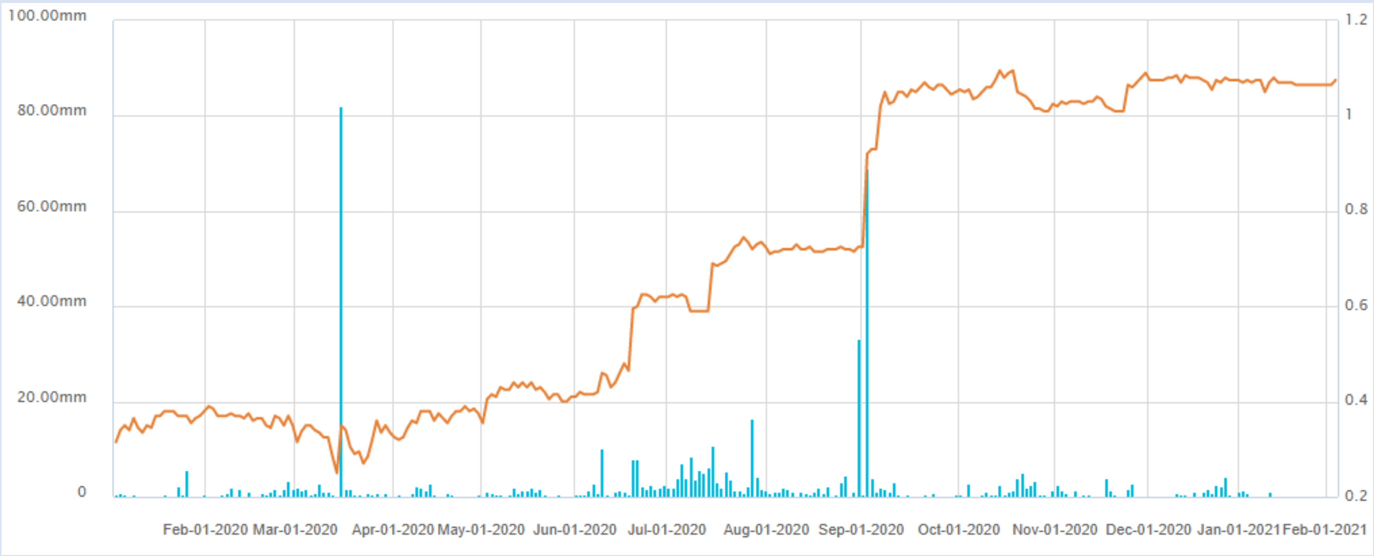
- A significant amount of value has been created for shareholders of drill bit stories
  - The return on invested capital (exploration dollars spent) to shareholders has been about 10x in advanced exploration companies

Precedent Transactions

Announce Date	Target Name	Acquiror Name	Project Country	Value (US$MM)	Deal Premium (Last Day)	Deal Premium (20 Day VWAP)	Gold Price (US$/oz)	Exploration Spend (US$M)
08-Dec-21	Great Bear Resources	Kinross Gold	Canada	$1,430	26%	48%	$1,780	$60
10-Mar-21	GT Gold	Newmont Mining	Canada	$365	62%	38%	$1,715	$28
02-Nov-20	Monarch Gold	Yamana Gold	Canada	$114	41%	43%	$1,888	$13
30-Jul-20	Eastmain Resources	Auryn Resources	Canada	$88	137%	123%	$1,957	$51
02-Mar-20	Balmoral Resources	Wallbridge Mining	Canada	$83	46%	46%	$1,645	$52
12-May-16	Kaminak Gold	Goldcorp	Canada	$358	33%	40%	$1,276	$100
19-Jan-15	Probe Mines	Goldcorp	Canada	$393	49%	30%	$1,277	$49
12-Nov-12	Queenston Mining	Osisko Mining	Canada	$436	20%	37%	$1,731	$61
15-Oct-12	Prodigy Gold	Argonaut Gold	Canada	$285	58%	54%	$1,760	$33
27-Apr-12	Trelawney Resources	IAMGOLD	Canada	$514	42%	37%	$1,661	$61
01-Apr-12	Comaplex Minerals	Agnico Eagle Mines	Canada	$695	27%	33%	$1,115	n/a
22-Mar-10	Brett Resources	Osisko Mining	Canada	$304	56%	52%	$1,108	$27
14-Feb-07	Cumberland Gold	Agnico Eagle Mines	Canada	$574	29%	24%	$748	$58
Average				$351	50%	46%	$1,490	$48
Median				$361	44%	39%	$1,653	$51

Source: S&P Capital IQ, Company documents

Multiple Bidders – Shareholders Win



Shandong Acquisition of Cardinal Resources

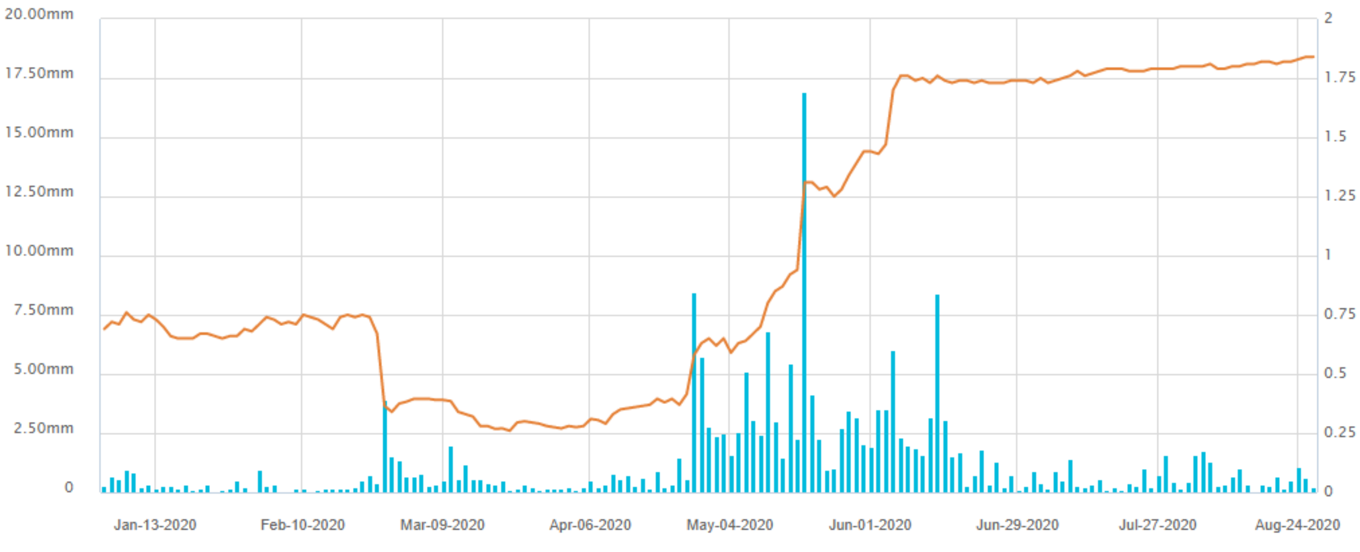
- Mar 16, 2020: Receives non-binding bid for A$0.45775 per share from Nord Gold
- Jun 18, 2020: Receives All-Cash offer by Shandong for A$0.60 per share
- Jan 13, 2021: Shandong acquires Cardinal for A$1.075 per share

Total return to shareholders from the Mar 13, 2020 closing price was ~440%

Zijin Acquisition of Guyana Goldfields

- Apr 27, 2020: Silvercorp bids C$0.60 per share to acquire Guyana Goldfields
- May 11, 2020: Receives Unsolicited Proposal from Gran Colombia for C$0.76 per share
- Jun 12, 2020: Zijin Mining makes $1.85 per share all-cash bid for Guyana Goldfields

Total return to shareholders from the Apr 24, 2020 closing price was ~350%



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